Thank you for joining today's webinar – the event will begin shortly; in the meantime, please read through the following reminders:

To view shared content during the webinar, you may need to download an Adobe Connect add-in (Adobe Connect Help Page).

Please follow these steps to ensure your browser can display all content.

- Turn off all pop-up blockers.
- When prompted, download and install the add-in.
- Once the add-in has been installed, close all of your browser windows and restart the browser.
- Use the link provided above to join the webinar.

A few additional reminders:

- Audio will be made available through your computer speakers, so please make sure your speakers are unmuted and working properly
- Closed captioning will also be available during today's webinar – text will appear in the lower left hand corner of your screen.
- Today's webinar, transcript and PowerPoint presentation will be posted to cbp.gov/aceoutreach after today's event

The ACE Business Office Presents:

Advanced ACE Reports

August 13, 2014

Today's Presenters:

Rob Kossowsky, Reports Team

Carlos Rodriguez, Communications Team

Agenda

- Introduction
- Navigating ACE Reports Overview
- Advanced Reports Demonstration
  - Running, Saving, Printing and Exporting Standard and Modified Reports
  - Working with Advanced Features
  - Scheduling Reports
  - Running Authorized Data Extracts
- References and Resources
- Question and Answer Session

Introduction

- ACE Reports Vision

  To transform ACE Reports into a robust business intelligence tool that provides digestible strategic, operational and tactical information

- Goals

  The following four goals have been established to drive a successful transformation:

  1. Improve the User Experience
  2. Enhance User Training
  3. Promote New Development
  4. Revamp Legacy Reports

Introduction (cont'd)

- ## Supported Software

The following software is currently supported by ACE:

Operating System	Browser (Product/Version)	Java Runtime (JRE) Version
Windows Vista	Internet Explorer 7, 8 or 9	Min: 1.6 Max: 1.7.0_25
Windows 7	Internet Explorer 8,9,10, or 11	Min: 1.6 Max: 1.7.0_25
Windows 8	Internet Explorer 10	Min: 1.6 Max: 1.7.0_25

Please note:

1. Business Object components are 32-bit and can be used in 64-bit operating systems
2. Touchscreen interactions are not supported
3. Business Object support for Windows XP ended in April 2014, when Microsoft ended its support for XP

Agenda

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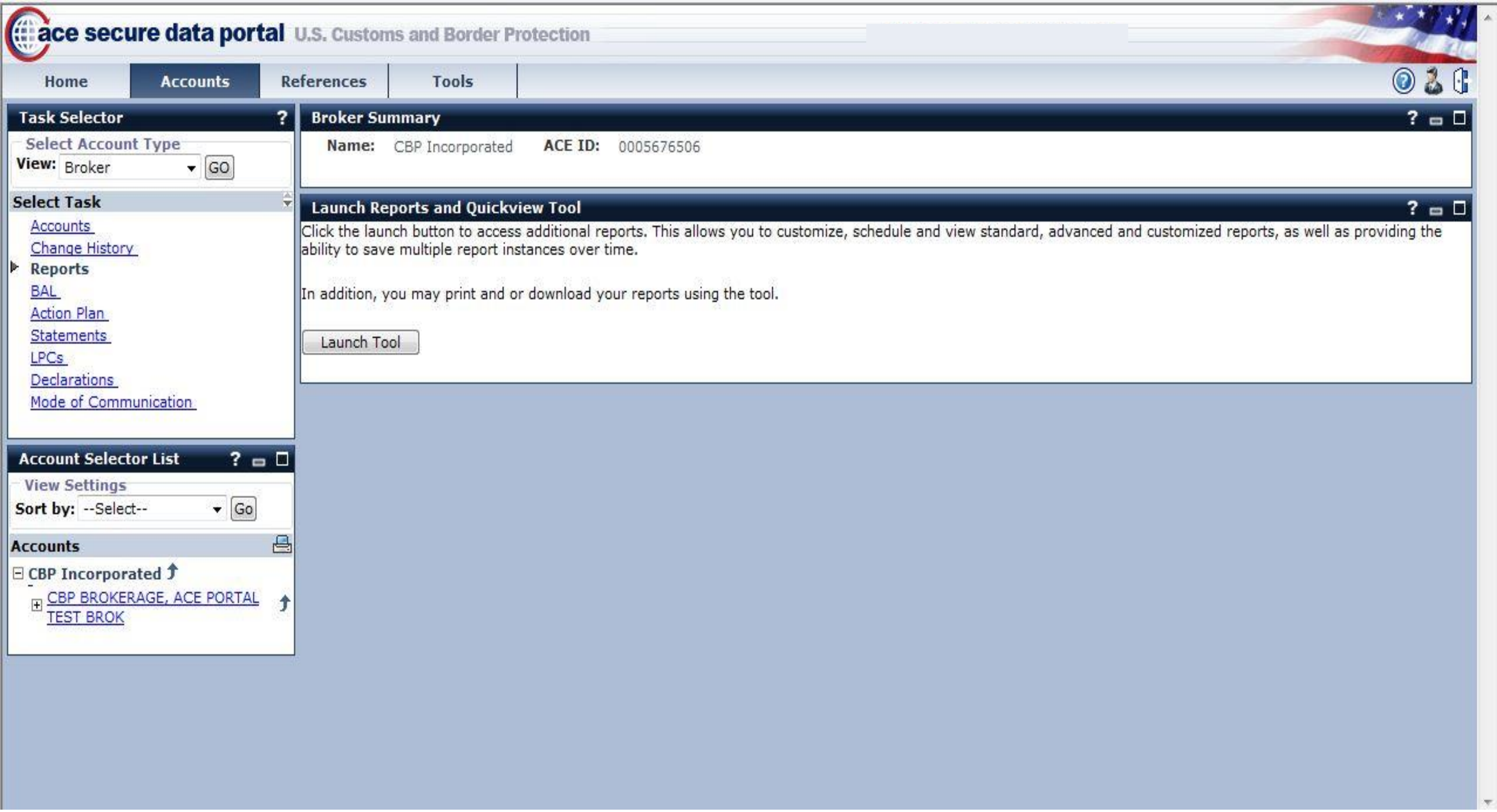
- References and Resources
- Question and Answer Session

ACE Secure Data Portal
Launching Reports


ace secure data portal
U.S. Customs and Border Protection
Home
Accounts
References
Tools
Task Selector
Select Account Type
GO
Select Task
Accounts
Change History
Reports
BAL
Action Plan
Statements
LPCs
Declarations
Mode of Communication
Account Selector List
View Settings
Go
Accounts
CBP Incorporated
CBP BROKERAGE, ACE PORTAL TEST BROK
Broker Summary
Launch Reports and Quickview Tool
Launch Tool

View: Broker

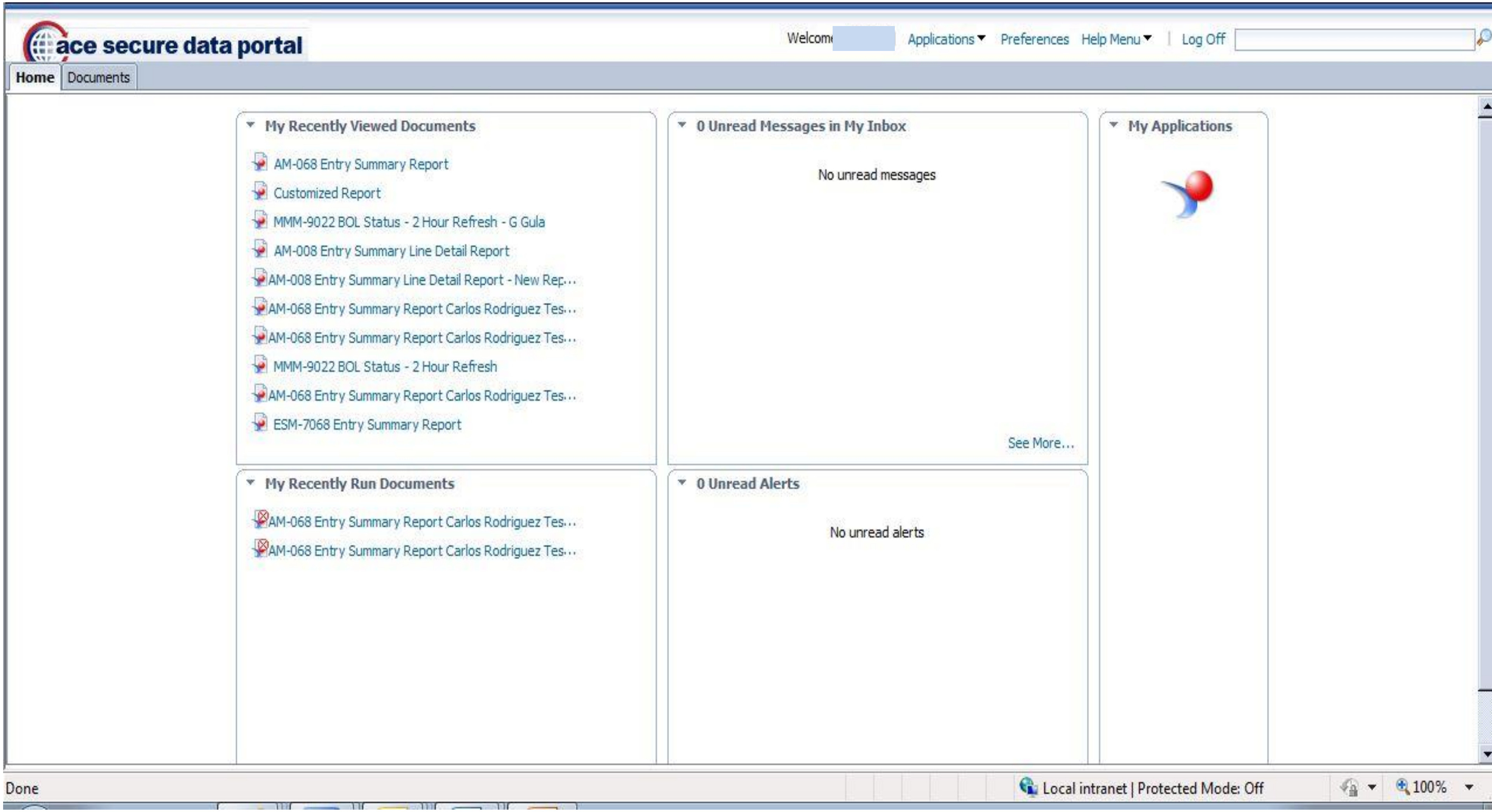
Sort by: --Select--

Name: CBP Incorporated **ACE ID:** 0005676506

Click the launch button to access additional reports. This allows you to customize, schedule and view standard, advanced and customized reports, as well as providing the ability to save multiple report instances over time.

In addition, you may print and or download your reports using the tool.

ACE Reports
Home Tab


ace secure data portal
Welcome [redacted]
Applications
Preferences
Help Menu
Log Off
Home
Documents
Done
Local intranet | Protected Mode: Off
100%

My Recently Viewed Documents

- AM-068 Entry Summary Report
- Customized Report
- MMM-9022 BOL Status - 2 Hour Refresh - G Gula
- AM-008 Entry Summary Line Detail Report
- AM-008 Entry Summary Line Detail Report - New Rep...
- AM-068 Entry Summary Report Carlos Rodriguez Tes...
- AM-068 Entry Summary Report Carlos Rodriguez Tes...
- MMM-9022 BOL Status - 2 Hour Refresh
- AM-068 Entry Summary Report Carlos Rodriguez Tes...
- ESM-7068 Entry Summary Report

0 Unread Messages in My Inbox

No unread messages

See More...

My Applications

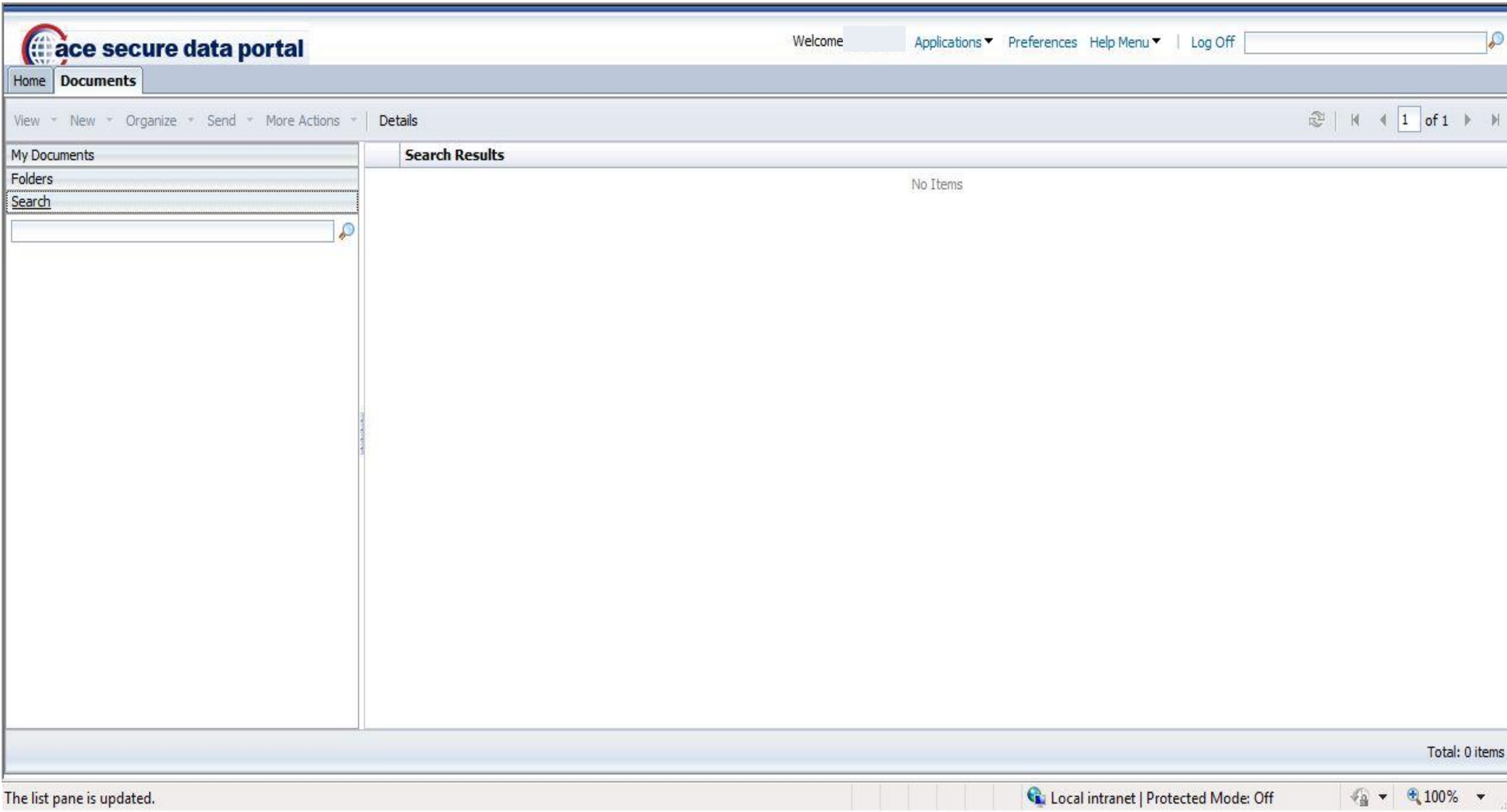
My Recently Run Documents

- AM-068 Entry Summary Report Carlos Rodriguez Tes...
- AM-068 Entry Summary Report Carlos Rodriguez Tes...

0 Unread Alerts

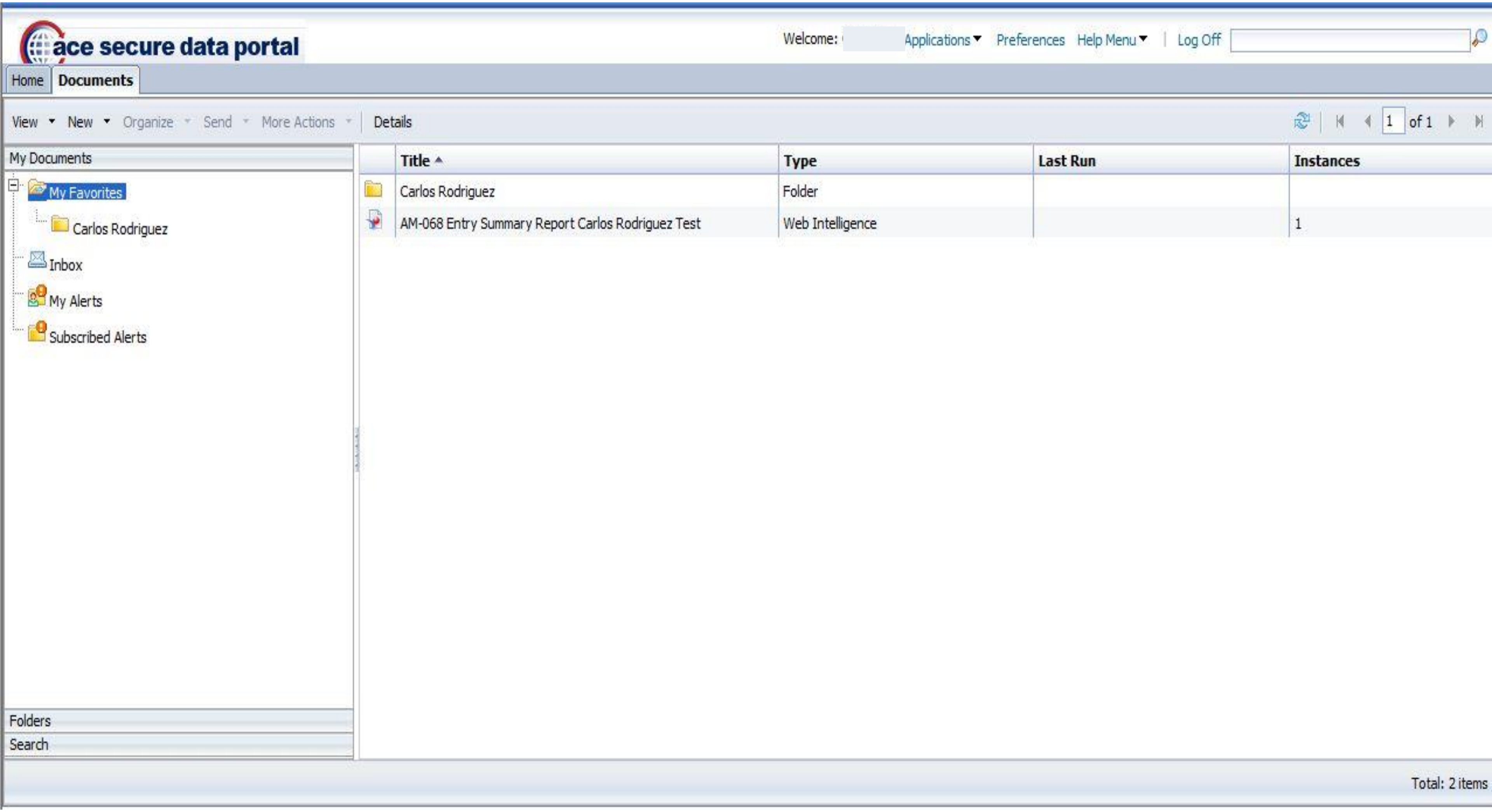
No unread alerts

ACE Reports
Documents Tab



ace secure data portal
Welcome
Applications
Preferences
Help Menu
Log Off
Home
Documents
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
Folders
Search
Search Results
No Items
Total: 0 items
The list pane is updated.
Local intranet | Protected Mode: Off
100%

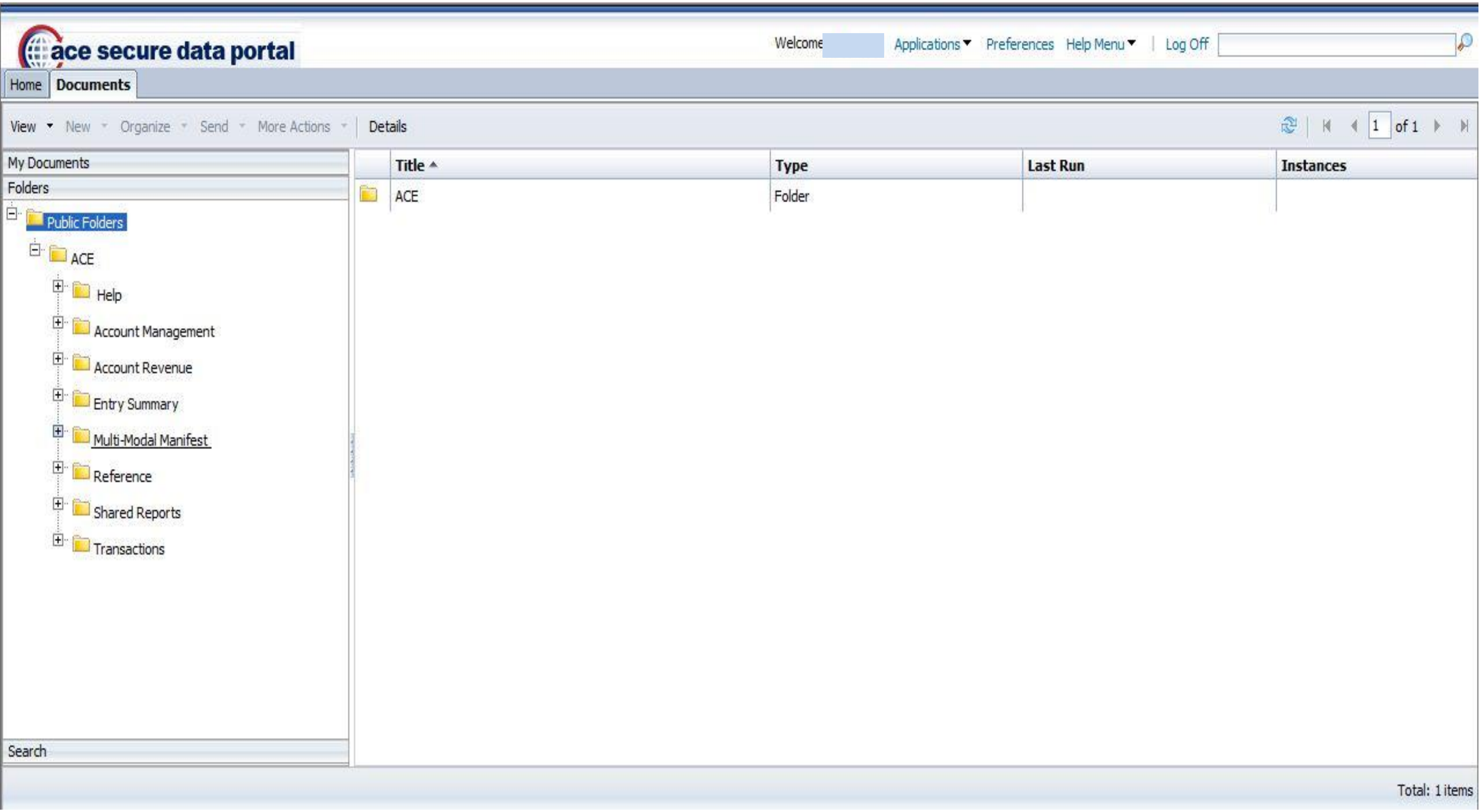
ACE Reports
My Documents Panel


ace secure data portal
Welcome: [redacted]
Applications
Preferences
Help Menu
Log Off
Home
Documents
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
My Favorites
Carlos Rodriguez
Inbox
My Alerts
Subscribed Alerts
Folders
Search

Title	Type	Last Run	Instances
Carlos Rodriguez	Folder		
AM-068 Entry Summary Report Carlos Rodriguez Test	Web Intelligence		1

Total: 2 items

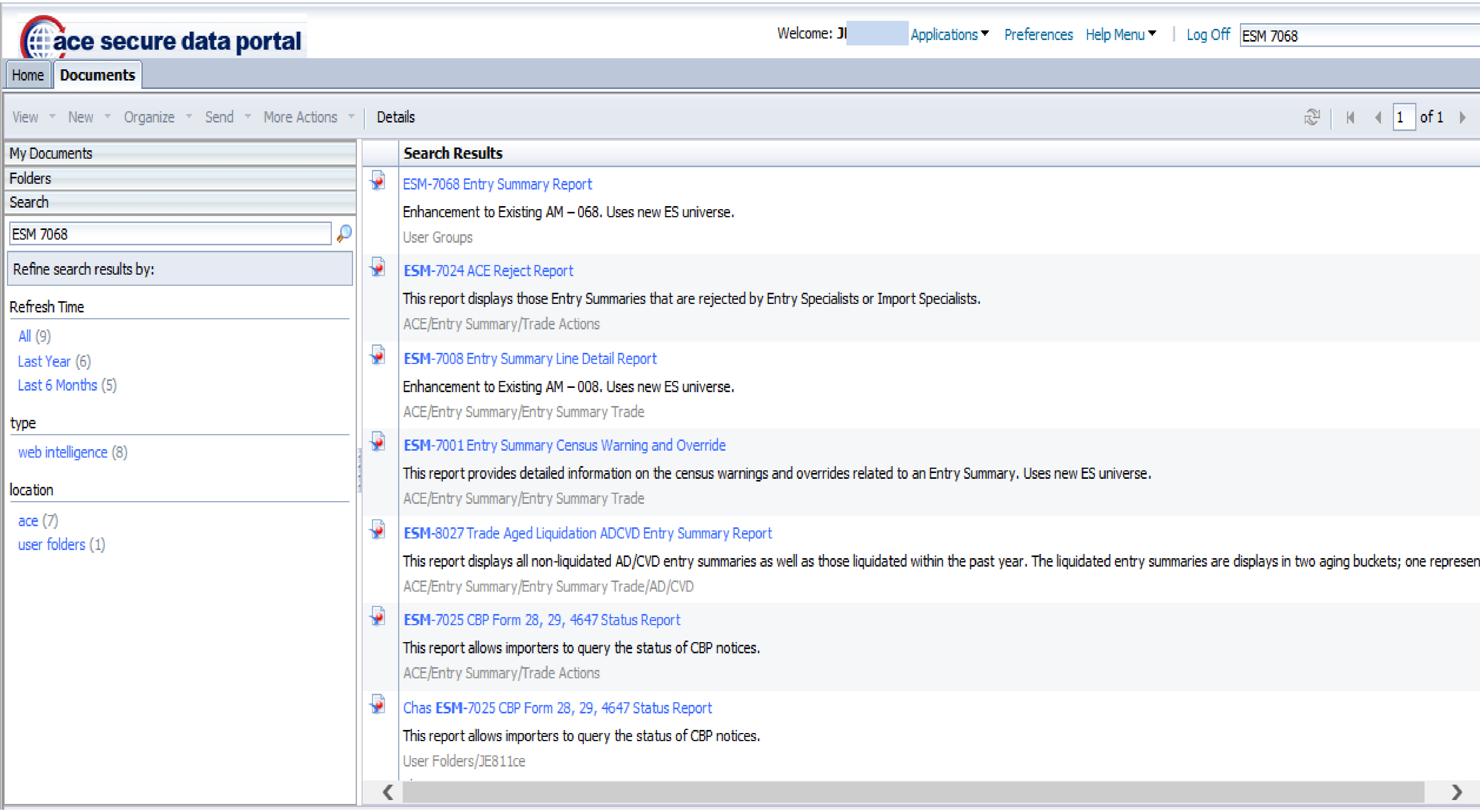
ACE Reports
Folders Panel


ace secure data portal
Welcome [redacted]
Applications
Preferences
Help Menu
Log Off
Home
Documents
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
Folders
Public Folders
ACE
Help
Account Management
Account Revenue
Entry Summary
Multi-Modal Manifest
Reference
Shared Reports
Transactions
Search

Title	Type	Last Run	Instances
ACE	Folder		

Total: 1 items

ACE Reports
Search Panel


ace secure data portal
Welcome: JI [redacted]
Applications
Preferences
Help Menu
Log Off
Home
Documents
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
Folders
Search

ESM 7068

ESM 7068

Refine search results by:

Refresh Time
- All (9)
- Last Year (6)
- Last 6 Months (5)

type
- web intelligence (8)

location
- ace (7)
- user folders (1)

Search Results

ESM-7068 Entry Summary Report
Enhancement to Existing AM – 068. Uses new ES universe.
User Groups

ESM-7024 ACE Reject Report
This report displays those Entry Summaries that are rejected by Entry Specialists or Import Specialists.
ACE/Entry Summary/Trade Actions

ESM-7008 Entry Summary Line Detail Report
Enhancement to Existing AM – 008. Uses new ES universe.
ACE/Entry Summary/Entry Summary Trade

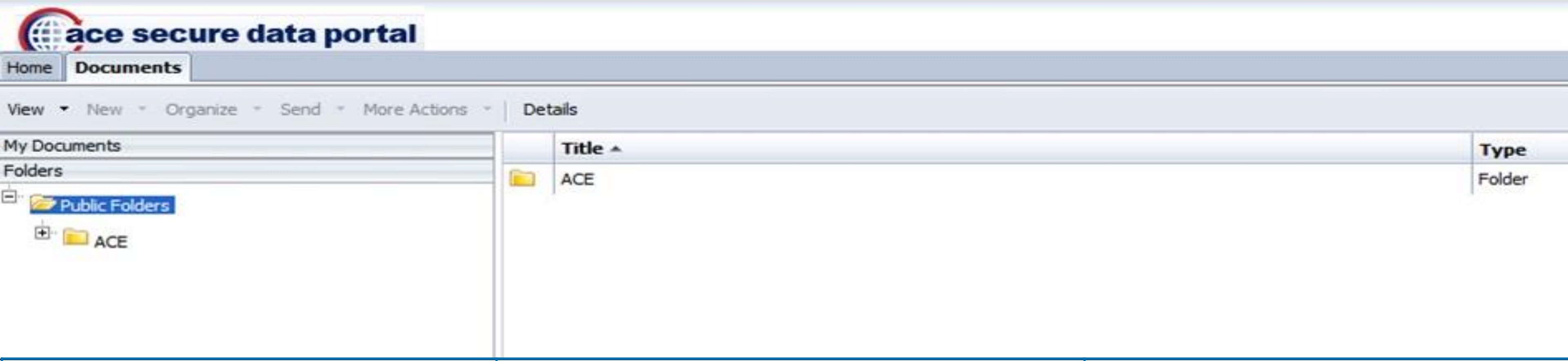
ESM-7001 Entry Summary Census Warning and Override
This report provides detailed information on the census warnings and overrides related to an Entry Summary. Uses new ES universe.
ACE/Entry Summary/Entry Summary Trade

ESM-8027 Trade Aged Liquidation ADCVD Entry Summary Report
This report displays all non-liquidated AD/CVD entry summaries as well as those liquidated within the past year. The liquidated entry summaries are displays in two aging buckets; one represen
ACE/Entry Summary/Entry Summary Trade/AD/CVD

ESM-7025 CBP Form 28, 29, 4647 Status Report
This report allows importers to query the status of CBP notices.
ACE/Entry Summary/Trade Actions

Chas **ESM**-7025 CBP Form 28, 29, 4647 Status Report
This report allows importers to query the status of CBP notices.
User Folders/JE811ce

ACE Secure Data Portal – Key ACE Reports


ace secure data portal
Home
Documents
View
New
Organize
Send
More Actions
Details
My Documents
Folders
Public Folders
ACE
Title
Type
ACE
Folder

Multi-Modal Manifest Folder

MMM 9009 In-Bond Details Report (2 Hour Refresh)
MMM 9017 Manifest Details (2 Hour Refresh)
MMM 9021 BOL Details – (2 Hour Refresh)
MMM 9022 BOL Status - (2 Hour Refresh)

Account Management Reports Folder (DR)

AM 001 Entry Summary Lines by HTS#
AM 003 Entry Summary Lines by Filer Code
AM 008 Entry Summary Line Detail Report
AM 068 Entry Summary Report

Entry Summary Reports Folder

ESM 7001 Entry Summary Census Warning and Override Report
ESM 7008 Entry Summary Line Detail Report
ESM 7068 Entry Summary Report
ESM 7024 ACE Reject Report
ESM 7025 CBP Form 28, 29, 4647 Status Report

Account Revenue Folder

AR 007 Periodic Monthly Statement Quickviews (Broker and Importer)
AR 007 Periodic Statement Detail

Entry Summary data is refreshed nightly

Periodic Monthly Statement data is refreshed hourly

Agenda

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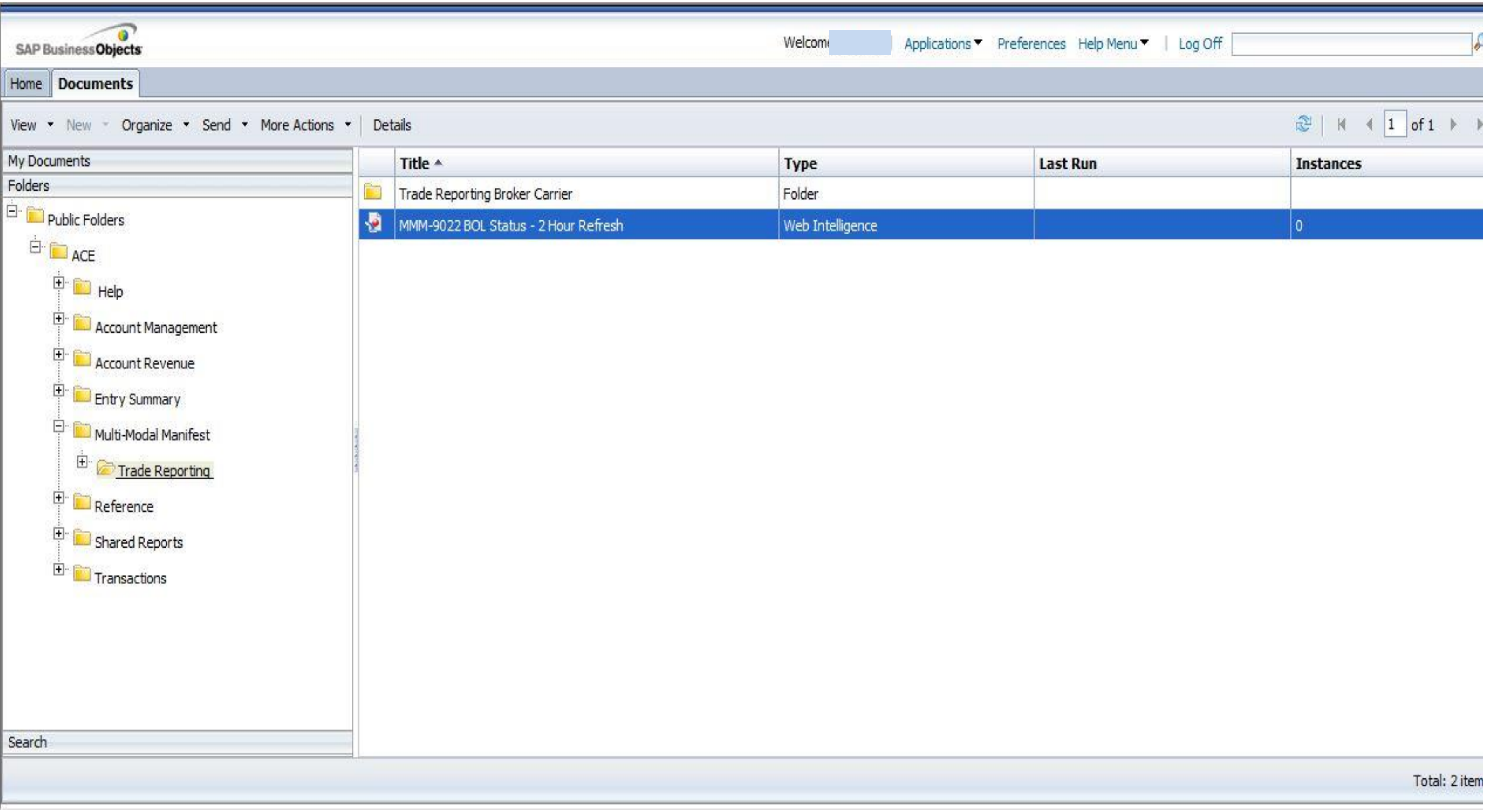
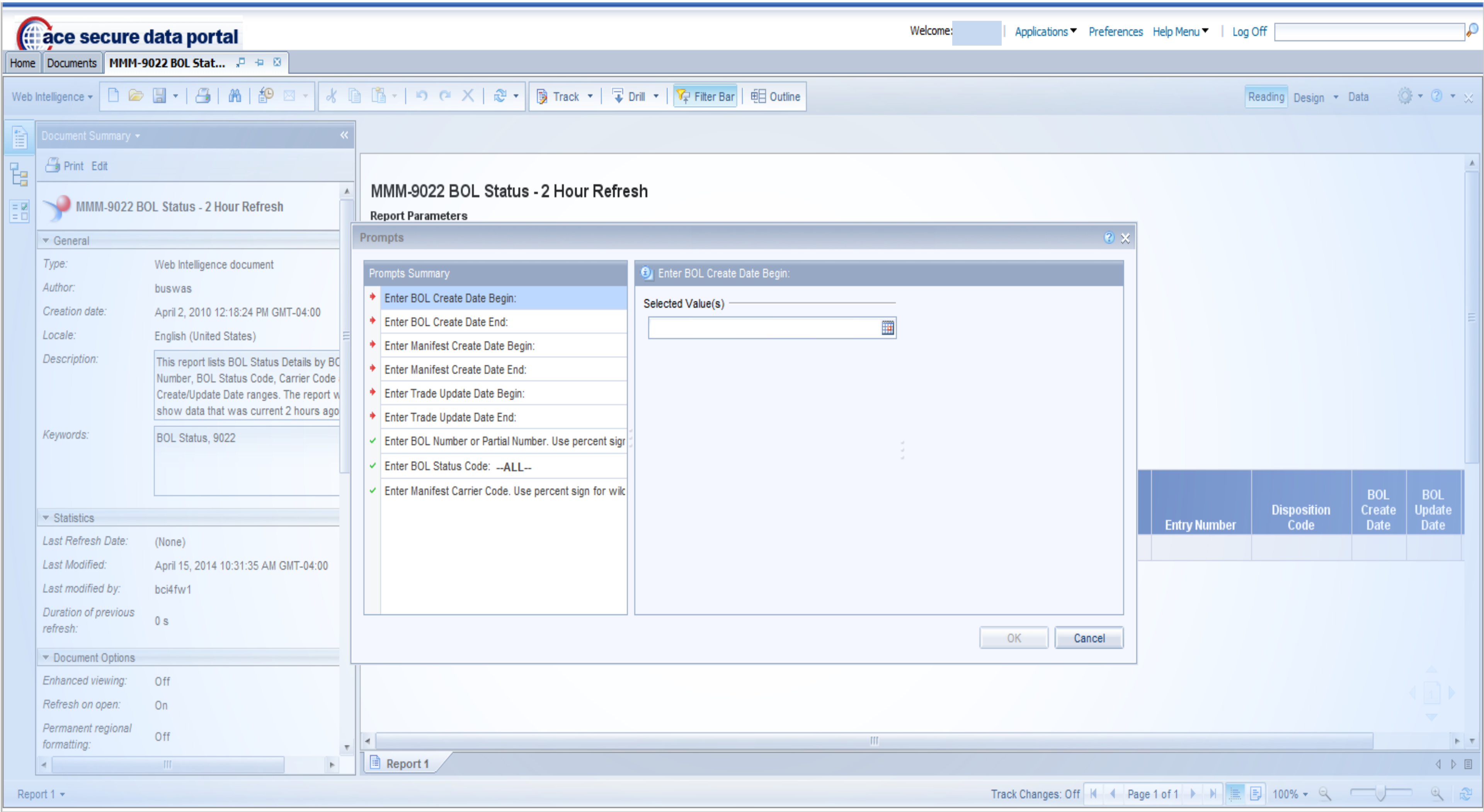
ACE Reports
Running a Standard Report


SAP BusinessObjects
Welcom [redacted]
Applications
Preferences
Help Menu
Log Off
Home
Documents
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
Folders
Public Folders
ACE
Help
Account Management
Account Revenue
Entry Summary
Multi-Modal Manifest
Trade Reporting
Reference
Shared Reports
Transactions
Search
Total: 2 item

Title	Type	Last Run	Instances
Trade Reporting Broker Carrier	Folder		
MMM-9022 BOL Status - 2 Hour Refresh	Web Intelligence		0

ACE Reports
Prompts Screen


ace secure data portal
Welcome: [redacted]
Applications
Preferences
Help Menu
Log Off
Home
Documents
MMM-9022 BOL Stat...
Web Intelligence
Track
Drill
Filter Bar
Outline
Reading
Design
Data
Document Summary
Print
Edit

MMM-9022 BOL Status - 2 Hour Refresh

General

Type: Web Intelligence document
Author: buswas
Creation date: April 2, 2010 12:18:24 PM GMT-04:00
Locale: English (United States)
Description: This report lists BOL Status Details by BC Number, BOL Status Code, Carrier Code Create/Update Date ranges. The report w show data that was current 2 hours ago
Keywords: BOL Status, 9022

Statistics

Last Refresh Date: (None)
Last Modified: April 15, 2014 10:31:35 AM GMT-04:00
Last modified by: bci4fw1
Duration of previous refresh: 0 s

Document Options

Enhanced viewing: Off
Refresh on open: On
Permanent regional formatting: Off

MMM-9022 BOL Status - 2 Hour Refresh

Report Parameters

Prompts

Prompts Summary

- Enter BOL Create Date Begin:
- Enter BOL Create Date End:
- Enter Manifest Create Date Begin:
- Enter Manifest Create Date End:
- Enter Trade Update Date Begin:
- Enter Trade Update Date End:
- ✓ Enter BOL Number or Partial Number. Use percent sigr
- ✓ Enter BOL Status Code: --ALL--
- ✓ Enter Manifest Carrier Code. Use percent sign for wilc

Enter BOL Create Date Begin:

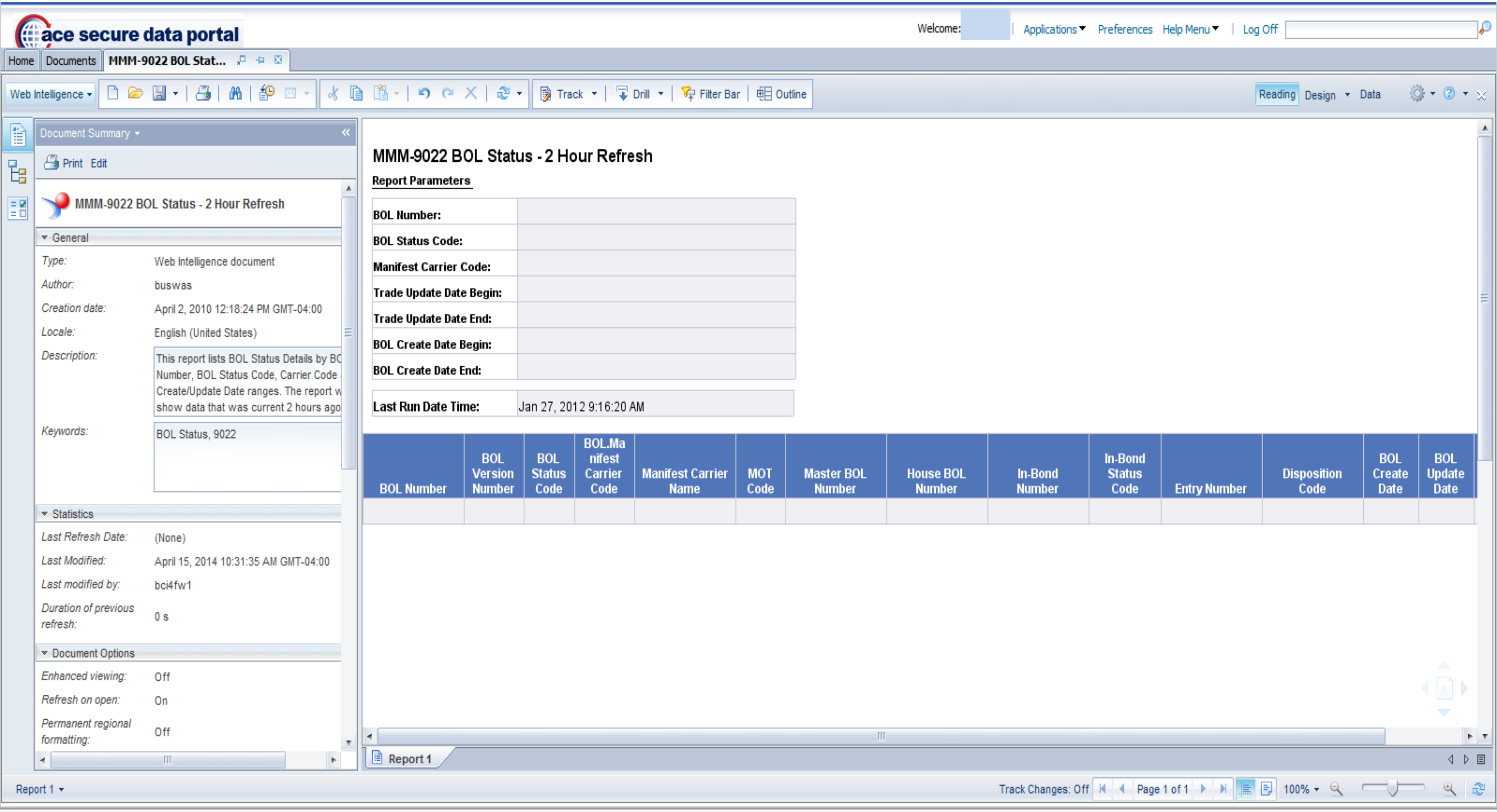
Selected Value(s)

Entry Number	Disposition Code	BOL Create Date	BOL Update Date

OK
Cancel
Report 1
Track Changes: Off
Page 1 of 1
100%

U.S. Customs and Border Protection

ACE Reports
MMM-9022 BOL Status - 2 Hour Refresh


ace secure data portal
Welcome:
Applications
Preferences
Help Menu
Log Off
Home
Documents
MMM-9022 BOL Stat...
Web Intelligence
Track
Drill
Filter Bar
Outline
Reading
Design
Data
Document Summary
Print
Edit
Report 1
Report 1
Track Changes: Off
Page 1 of 1
100%

MMM-9022 BOL Status - 2 Hour Refresh

General

Type:	Web Intelligence document
Author:	buswas
Creation date:	April 2, 2010 12:18:24 PM GMT-04:00
Locale:	English (United States)
Description:	This report lists BOL Status Details by B Number, BOL Status Code, Carrier Code Create/Update Date ranges. The report w show data that was current 2 hours ago
Keywords:	BOL Status, 9022

Statistics

Last Refresh Date:	(None)
Last Modified:	April 15, 2014 10:31:35 AM GMT-04:00
Last modified by:	bci4fw1
Duration of previous refresh:	0 s

Document Options

Enhanced viewing:	Off
Refresh on open:	On
Permanent regional formatting:	Off

MMM-9022 BOL Status - 2 Hour Refresh

Report Parameters

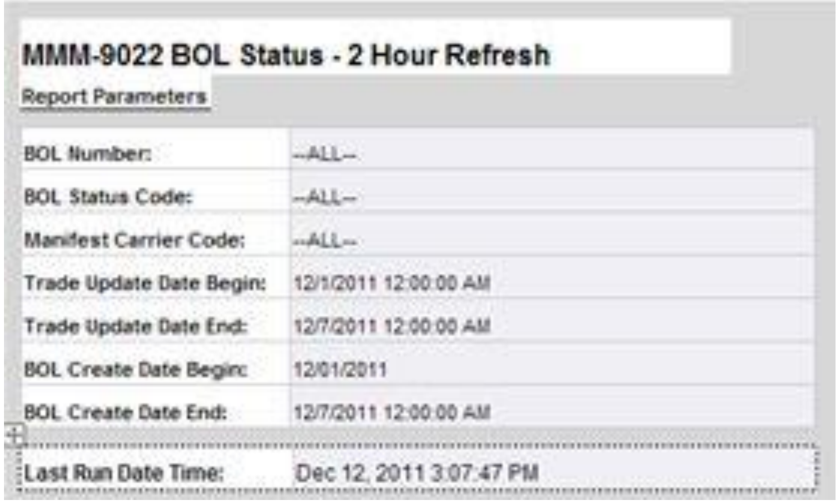
BOL Number:	
BOL Status Code:	
Manifest Carrier Code:	
Trade Update Date Begin:	
Trade Update Date End:	
BOL Create Date Begin:	
BOL Create Date End:	

Last Run Date Time:	Jan 27, 2012 9:16:20 AM

BOL Number	BOL Version Number	BOL Status Code	BOL Manifest Carrier Code	Manifest Carrier Name	MOT Code	Master BOL Number	House BOL Number	In-Bond Number	In-Bond Status Code	Entry Number	Disposition Code	BOL Create Date	BOL Update Date

U.S. Customs and
Border Protection

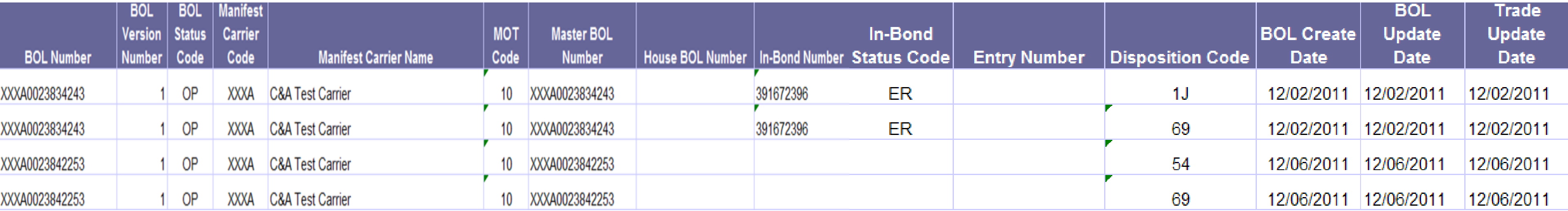
MMM – 9022 BOL Status
2 Hour Refresh Report



MMM-9022 BOL Status - 2 Hour Refresh

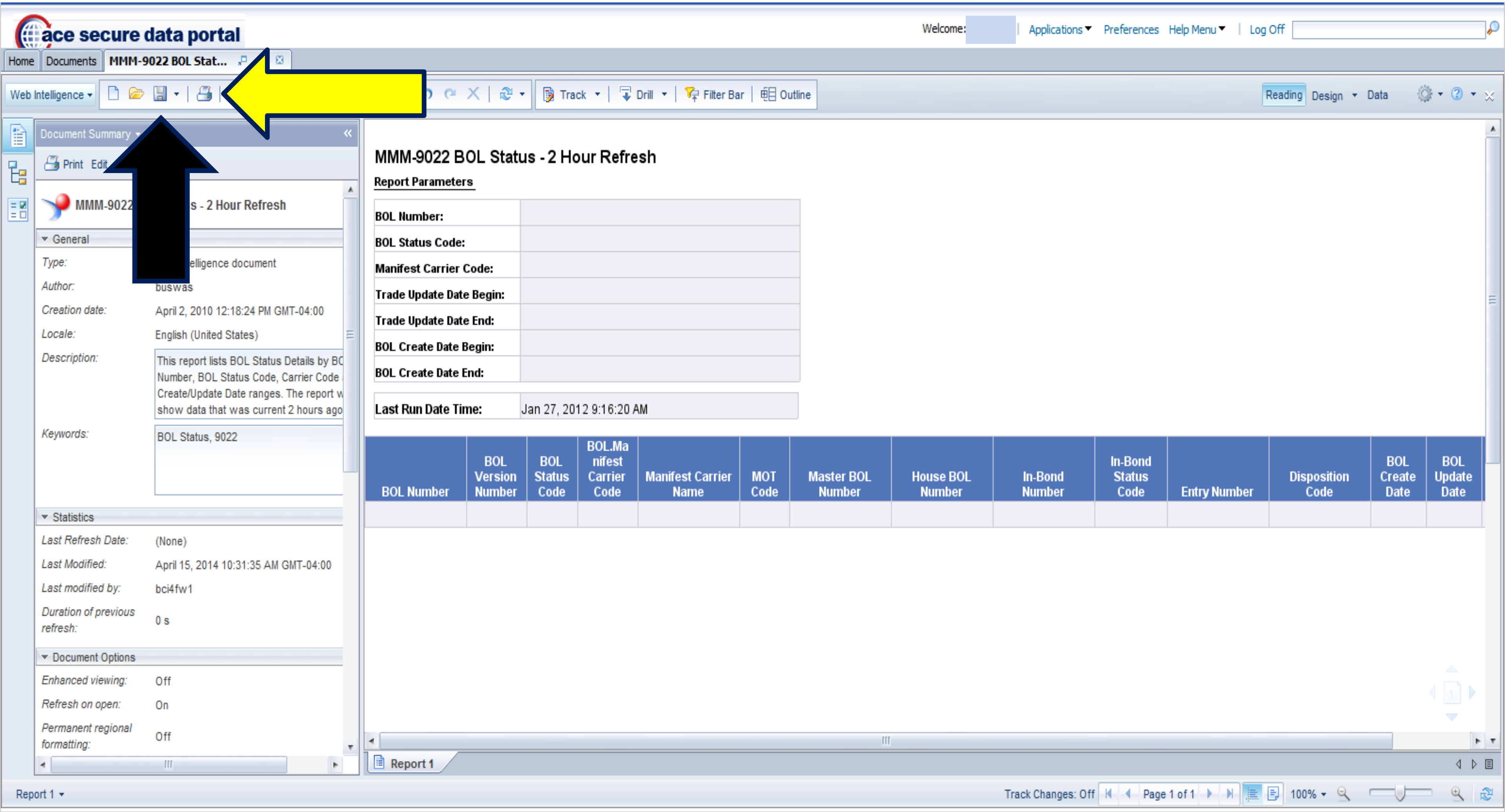
Report Parameters

BOL Number:	--ALL--
BOL Status Code:	--ALL--
Manifest Carrier Code:	--ALL--
Trade Update Date Begin:	12/1/2011 12:00:00 AM
Trade Update Date End:	12/7/2011 12:00:00 AM
BOL Create Date Begin:	12/01/2011
BOL Create Date End:	12/7/2011 12:00:00 AM
Last Run Date Time:	Dec 12, 2011 3:07:47 PM



BOL Number	BOL Version Number	BOL Status Code	Manifest Carrier Code	Manifest Carrier Name	MOT Code	Master BOL Number	House BOL Number	In-Bond Number	In-Bond Status Code	Entry Number	Disposition Code	BOL Create Date	BOL Update Date	Trade Update Date
XXXA0023834243	1	OP	XXXA	C&A Test Carrier	10	XXXA0023834243		391672396	ER		1J	12/02/2011	12/02/2011	12/02/2011
XXXA0023834243	1	OP	XXXA	C&A Test Carrier	10	XXXA0023834243		391672396	ER		69	12/02/2011	12/02/2011	12/02/2011
XXXA0023842253	1	OP	XXXA	C&A Test Carrier	10	XXXA0023842253					54	12/06/2011	12/06/2011	12/06/2011
XXXA0023842253	1	OP	XXXA	C&A Test Carrier	10	XXXA0023842253					69	12/06/2011	12/06/2011	12/06/2011

ACE Reports
Saving or Exporting and Printing a Report


ace secure data portal
Welcome:
Applications
Preferences
Help Menu
Log Off
Home
Documents
MMM-9022 BOL Stat...
Web Intelligence
Track
Drill
Filter Bar
Outline
Reading
Design
Data
Document Summary
Print
Edit
General
Statistics
Document Options
Report 1
Track Changes: Off
Page 1 of 1
100%

MMM-9022 s - 2 Hour Refresh

Type:	elligence document
Author:	buswas
Creation date:	April 2, 2010 12:18:24 PM GMT-04:00
Locale:	English (United States)
Description:	This report lists BOL Status Details by BC Number, BOL Status Code, Carrier Code Create/Update Date ranges. The report w show data that was current 2 hours ago
Keywords:	BOL Status, 9022

Last Refresh Date:	(None)
Last Modified:	April 15, 2014 10:31:35 AM GMT-04:00
Last modified by:	bci4fw1
Duration of previous refresh:	0 s

Enhanced viewing:	Off
Refresh on open:	On
Permanent regional formatting:	Off

MMM-9022 BOL Status - 2 Hour Refresh

Report Parameters

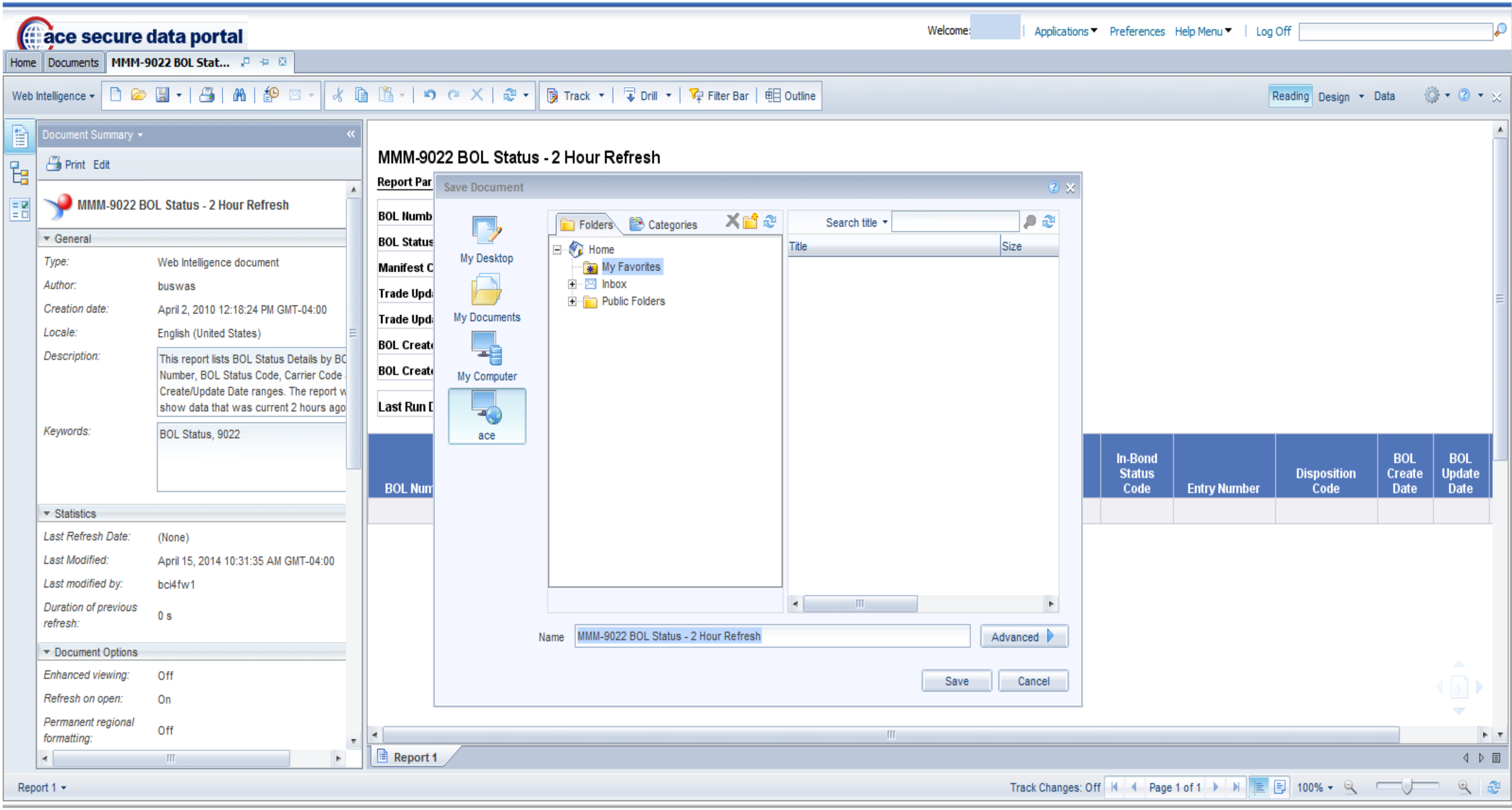
BOL Number:	
BOL Status Code:	
Manifest Carrier Code:	
Trade Update Date Begin:	
Trade Update Date End:	
BOL Create Date Begin:	
BOL Create Date End:	

Last Run Date Time:	Jan 27, 2012 9:16:20 AM

BOL Number	BOL Version Number	BOL Status Code	BOL.Manifest Carrier Code	Manifest Carrier Name	MOT Code	Master BOL Number	House BOL Number	In-Bond Number	In-Bond Status Code	Entry Number	Disposition Code	BOL Create Date	BOL Update Date

U.S. Customs and Border Protection

ACE Reports
Save Document Screen


ace secure data portal
Welcome:
Applications
Preferences
Help Menu
Log Off
Home
Documents
MMM-9022 BOL Stat...
Web Intelligence
Track
Drill
Filter Bar
Outline
Reading
Design
Data
Document Summary
Print
Edit

MMM-9022 BOL Status - 2 Hour Refresh

General

Type:	Web Intelligence document
Author:	buswas
Creation date:	April 2, 2010 12:18:24 PM GMT-04:00
Locale:	English (United States)
Description:	This report lists BOL Status Details by BO Number, BOL Status Code, Carrier Code Create/Update Date ranges. The report w show data that was current 2 hours ago
Keywords:	BOL Status, 9022

Statistics

Last Refresh Date:	(None)
Last Modified:	April 15, 2014 10:31:35 AM GMT-04:00
Last modified by:	bci4fw1
Duration of previous refresh:	0 s

Document Options

Enhanced viewing:	Off
Refresh on open:	On
Permanent regional formatting:	Off

MMM-9022 BOL Status - 2 Hour Refresh

Report Par

BOL Numb
BOL Status
Manifest C
Trade Upd
Trade Upd
BOL Create
BOL Create
Last Run D

BOL Num	In-Bond Status Code	Entry Number	Disposition Code	BOL Create Date	BOL Update Date

Save Document

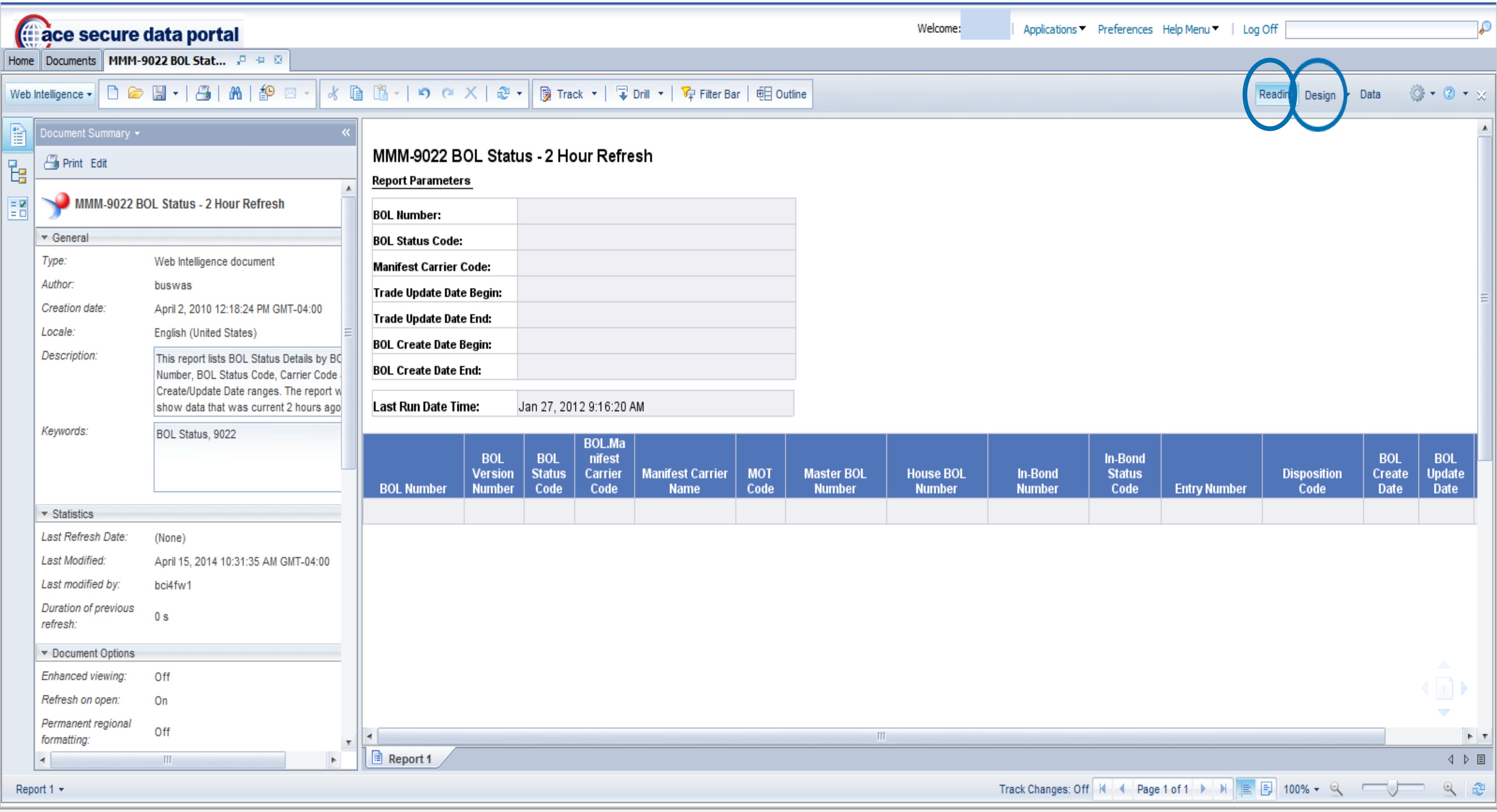
My Desktop
My Documents
My Computer
ace
Folders
Categories
Home
My Favorites
Inbox
Public Folders
Search title
Title
Size

Name: MMM-9022 BOL Status - 2 Hour Refresh

Advanced
Save
Cancel
Report 1
Track Changes: Off
Page 1 of 1
100%

U.S. Customs and Border Protection

ACE Reports
Modifying a Report from the “Public Folders” panel


ace secure data portal
Welcome:
Applications
Preferences
Help Menu
Log Off
Home
Documents
MMM-9022 BOL Stat...
Web Intelligence
Track
Drill
Filter Bar
Outline
Readin
Design
Data
Document Summary
Print
Edit
Report 1
Track Changes: Off
Page 1 of 1
100%

MMM-9022 BOL Status - 2 Hour Refresh

General

Type: Web Intelligence document
Author: buswas
Creation date: April 2, 2010 12:18:24 PM GMT-04:00
Locale: English (United States)
Description: This report lists BOL Status Details by BC Number, BOL Status Code, Carrier Code Create/Update Date ranges. The report w show data that was current 2 hours ago
Keywords: BOL Status, 9022

Statistics

Last Refresh Date: (None)
Last Modified: April 15, 2014 10:31:35 AM GMT-04:00
Last modified by: bci4fw1
Duration of previous refresh: 0 s

Document Options

Enhanced viewing: Off
Refresh on open: On
Permanent regional formatting: Off

MMM-9022 BOL Status - 2 Hour Refresh

Report Parameters

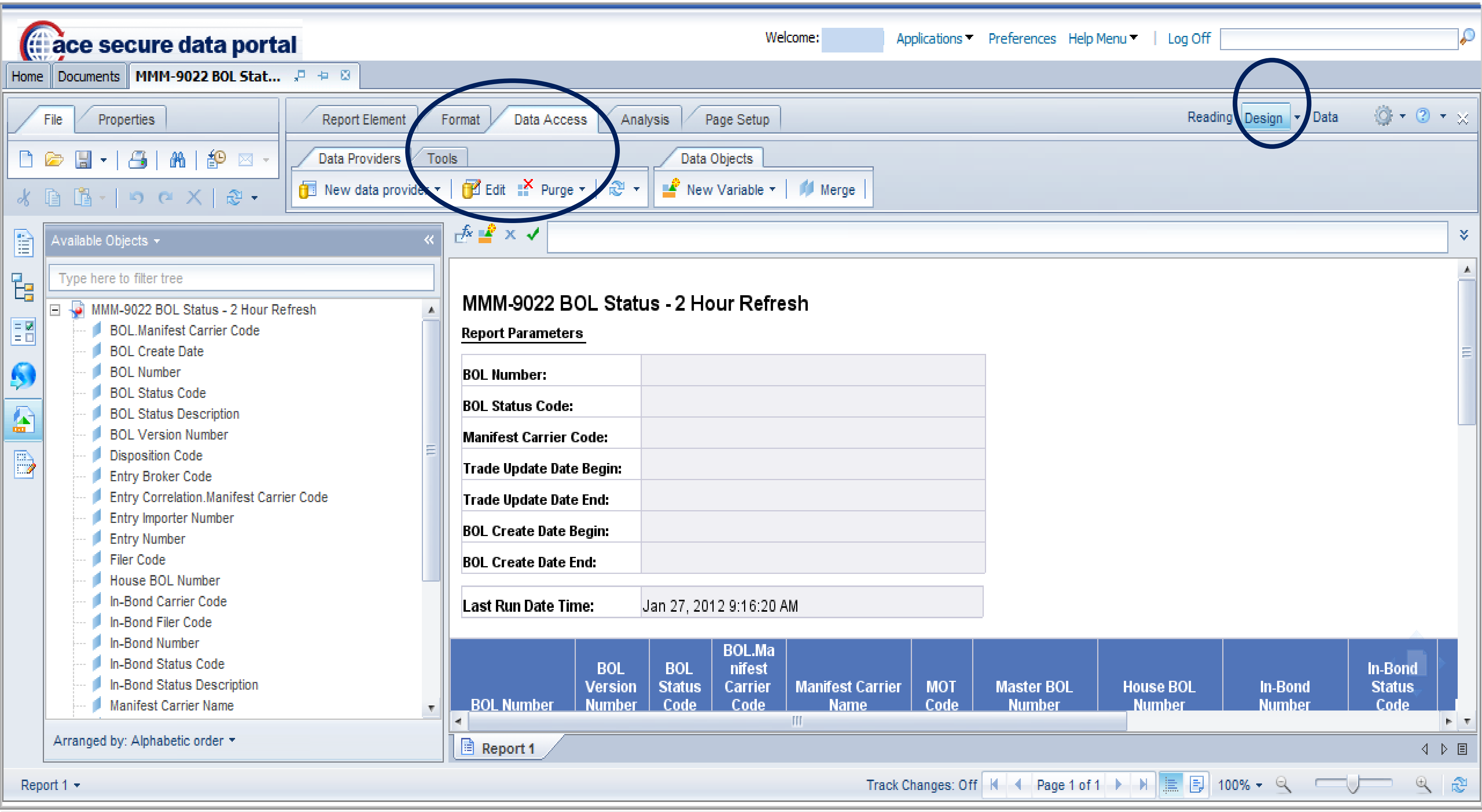
BOL Number:	
BOL Status Code:	
Manifest Carrier Code:	
Trade Update Date Begin:	
Trade Update Date End:	
BOL Create Date Begin:	
BOL Create Date End:	

Last Run Date Time: Jan 27, 2012 9:16:20 AM

BOL Number	BOL Version Number	BOL Status Code	BOL.Manifest Carrier Code	Manifest Carrier Name	MOT Code	Master BOL Number	House BOL Number	In-Bond Number	In-Bond Status Code	Entry Number	Disposition Code	BOL Create Date	BOL Update Date

U.S. Customs and Border Protection

ACE Reports
Switching to “Design” View Mode to Modify a Report


ace secure data portal
Welcome:
Applications
Preferences
Help Menu
Log Off
Home
Documents
MMM-9022 BOL Stat...
File
Properties
Report Element
Format
Data Access
Analysis
Page Setup
Reading
Design
Data
Data Providers
Tools
Data Objects
New data provider
Edit
Purge
New Variable
Merge
Available Objects
Type here to filter tree
MMM-9022 BOL Status - 2 Hour Refresh
BOL.Manifest Carrier Code
BOL Create Date
BOL Number
BOL Status Code
BOL Status Description
BOL Version Number
Disposition Code
Entry Broker Code
Entry Correlation.Manifest Carrier Code
Entry Importer Number
Entry Number
Filer Code
House BOL Number
In-Bond Carrier Code
In-Bond Filer Code
In-Bond Number
In-Bond Status Code
In-Bond Status Description
Manifest Carrier Name
Arranged by: Alphabetic order
Report 1
Track Changes: Off
Page 1 of 1
100%

MMM-9022 BOL Status - 2 Hour Refresh

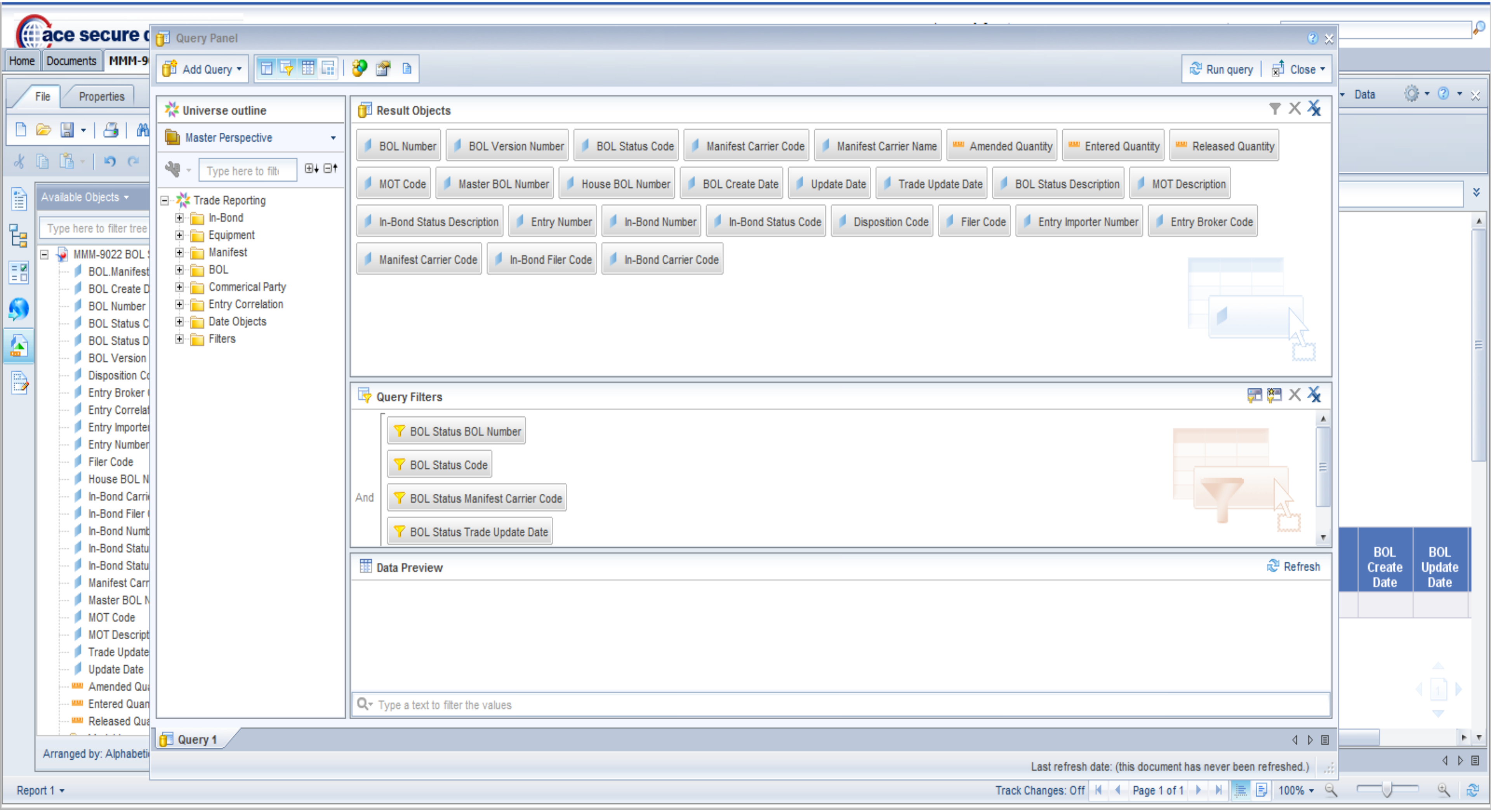
Report Parameters

BOL Number:	
BOL Status Code:	
Manifest Carrier Code:	
Trade Update Date Begin:	
Trade Update Date End:	
BOL Create Date Begin:	
BOL Create Date End:	

Last Run Date Time: Jan 27, 2012 9:16:20 AM

BOL Number	BOL Version Number	BOL Status Code	BOL.Manifest Carrier Code	Manifest Carrier Name	MOT Code	Master BOL Number	House BOL Number	In-Bond Number	In-Bond Status Code

ACE Reports
Query Panel


ace secure d
Home
Documents
MMM-9
File
Properties
Available Objects
Type here to filter tree
MMM-9022 BOL
BOL.Manifest
BOL Create D
BOL Number
BOL Status C
BOL Status D
BOL Version
Disposition C
Entry Broker
Entry Correlat
Entry Importer
Entry Number
Filer Code
House BOL N
In-Bond Carri
In-Bond Filer
In-Bond Numb
In-Bond Statu
In-Bond Statu
Manifest Carr
Master BOL N
MOT Code
MOT Descript
Trade Update
Update Date
Amended Qua
Entered Quan
Released Qua
Arranged by: Alphabeti
Report 1
Query Panel
Add Query
Run query
Close
Universe outline
Master Perspective
Type here to filt
Trade Reporting
In-Bond
Equipment
Manifest
BOL
Commerical Party
Entry Correlation
Date Objects
Filters
Data Preview
Refresh
Type a text to filter the values
Query 1
Data
BOL Create Date
BOL Update Date
Last refresh date: (this document has never been refreshed.)
Track Changes: Off
Page 1 of 1
100%

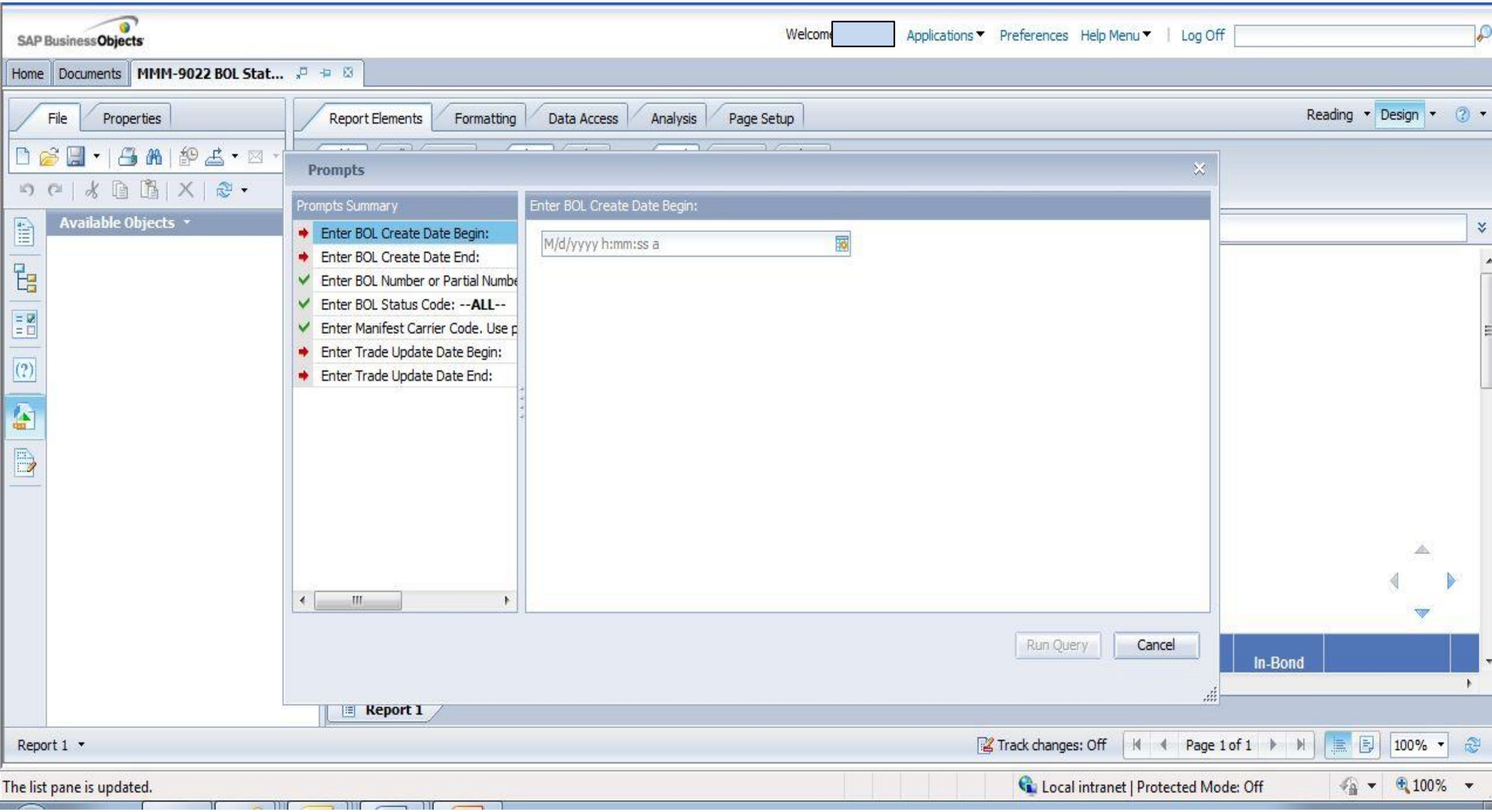
Result Objects

BOL Number, BOL Version Number, BOL Status Code, Manifest Carrier Code, Manifest Carrier Name, Amended Quantity, Entered Quantity, Released Quantity, MOT Code, Master BOL Number, House BOL Number, BOL Create Date, Update Date, Trade Update Date, BOL Status Description, MOT Description, In-Bond Status Description, Entry Number, In-Bond Number, In-Bond Status Code, Disposition Code, Filer Code, Entry Importer Number, Entry Broker Code, Manifest Carrier Code, In-Bond Filer Code, In-Bond Carrier Code

Query Filters

And
- BOL Status BOL Number
- BOL Status Code
- BOL Status Manifest Carrier Code
- BOL Status Trade Update Date

ACE Reports
Prompts Screen


SAP BusinessObjects
Welcom [redacted]
Applications
Preferences
Help Menu
Log Off
Home
Documents
MMM-9022 BOL Stat...
File
Properties
Report Elements
Formatting
Data Access
Analysis
Page Setup
Reading
Design
Available Objects
In-Bond
Report 1
Report 1
Track changes: Off
Page 1 of 1
100%
100%

Prompts

Prompts Summary

- Enter BOL Create Date Begin:
- Enter BOL Create Date End:
- ✓ Enter BOL Number or Partial Numbe
- ✓ Enter BOL Status Code: --**ALL**--
- ✓ Enter Manifest Carrier Code. Use p
- Enter Trade Update Date Begin:
- Enter Trade Update Date End:

Enter BOL Create Date Begin:

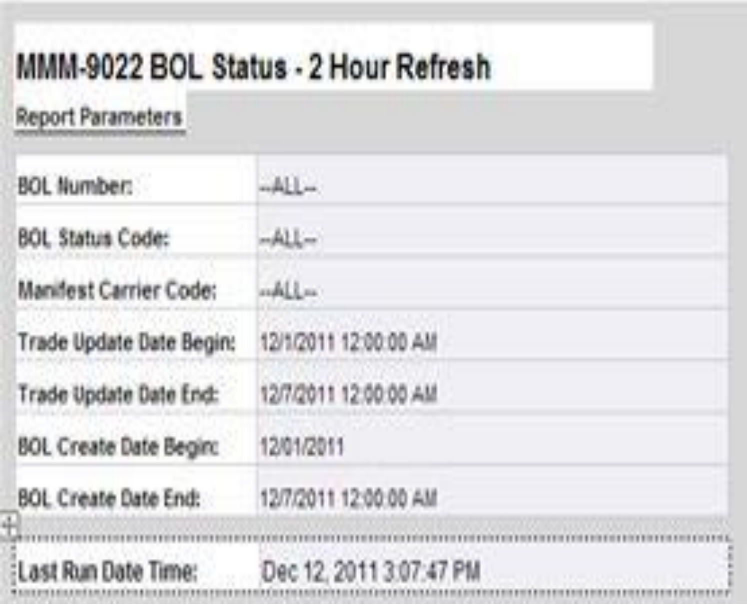
M/d/yyyy h:mm:ss a

Run Query | Cancel

The list pane is updated.

Local intranet | Protected Mode: Off

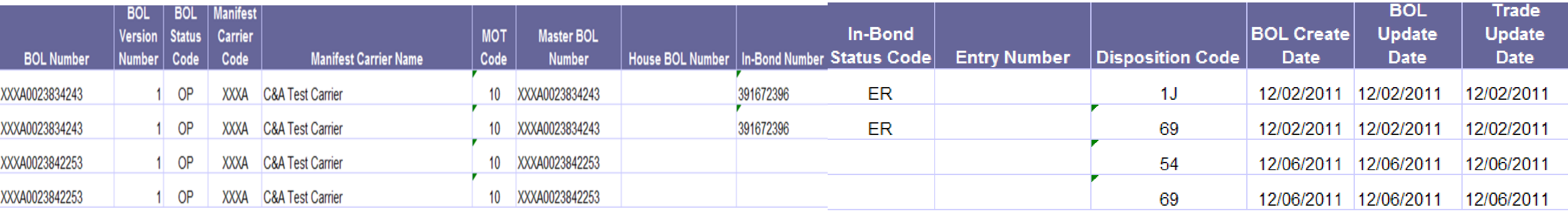
MMM – 9022 BOL Status
2 Hour Refresh Report



MMM-9022 BOL Status - 2 Hour Refresh

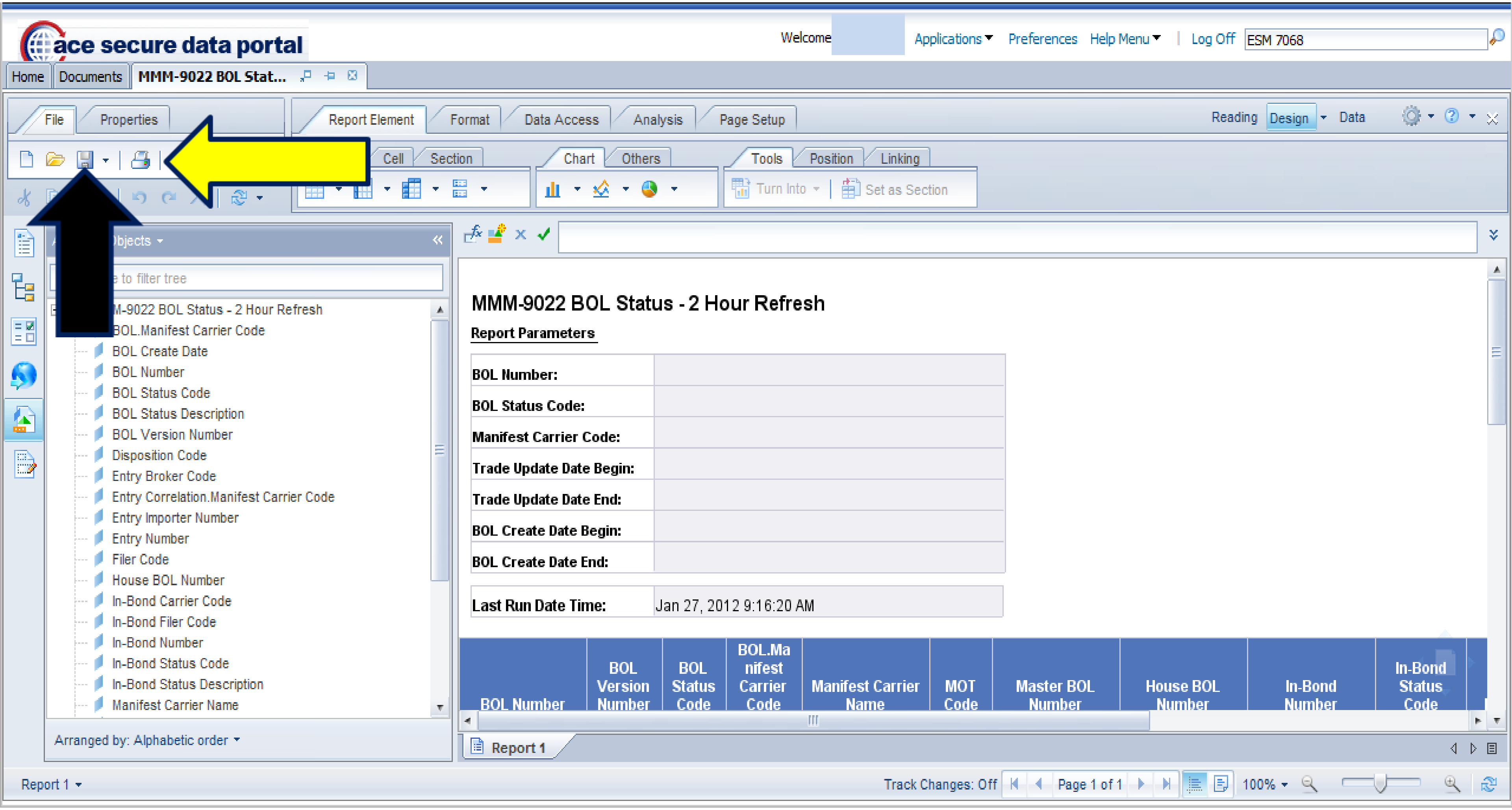
Report Parameters

BOL Number:	--ALL--
BOL Status Code:	--ALL--
Manifest Carrier Code:	--ALL--
Trade Update Date Begin:	12/1/2011 12:00:00 AM
Trade Update Date End:	12/7/2011 12:00:00 AM
BOL Create Date Begin:	12/01/2011
BOL Create Date End:	12/7/2011 12:00:00 AM
Last Run Date Time:	Dec 12, 2011 3:07:47 PM



BOL Number	BOL Version Number	BOL Status Code	Manifest Carrier Code	Manifest Carrier Name	MOT Code	Master BOL Number	House BOL Number	In-Bond Number	In-Bond Status Code	Entry Number	Disposition Code	BOL Create Date	BOL Update Date	Trade Update Date
XXXA0023834243	1	OP	XXXA	C&A Test Carrier	10	XXXA0023834243		391672396	ER		1J	12/02/2011	12/02/2011	12/02/2011
XXXA0023834243	1	OP	XXXA	C&A Test Carrier	10	XXXA0023834243		391672396	ER		69	12/02/2011	12/02/2011	12/02/2011
XXXA0023842253	1	OP	XXXA	C&A Test Carrier	10	XXXA0023842253					54	12/06/2011	12/06/2011	12/06/2011
XXXA0023842253	1	OP	XXXA	C&A Test Carrier	10	XXXA0023842253					69	12/06/2011	12/06/2011	12/06/2011

ACE Reports
Saving or Exporting and Printing a Modified Report


ace secure data portal
Welcome
Applications
Preferences
Help Menu
Log Off
ESM 7068
Home
Documents
MMM-9022 BOL Stat...
File
Properties
Report Element
Format
Data Access
Analysis
Page Setup
Reading
Design
Data
Cell
Section
Chart
Others
Tools
Position
Linking
Turn Into
Set as Section
bjects
e to filter tree
M-9022 BOL Status - 2 Hour Refresh
BOL.Manifest Carrier Code
BOL Create Date
BOL Number
BOL Status Code
BOL Status Description
BOL Version Number
Disposition Code
Entry Broker Code
Entry Correlation.Manifest Carrier Code
Entry Importer Number
Entry Number
Filer Code
House BOL Number
In-Bond Carrier Code
In-Bond Filer Code
In-Bond Number
In-Bond Status Code
In-Bond Status Description
Manifest Carrier Name
Arranged by: Alphabetic order
Report 1
Report 1
Track Changes: Off
Page 1 of 1
100%

MMM-9022 BOL Status - 2 Hour Refresh

Report Parameters

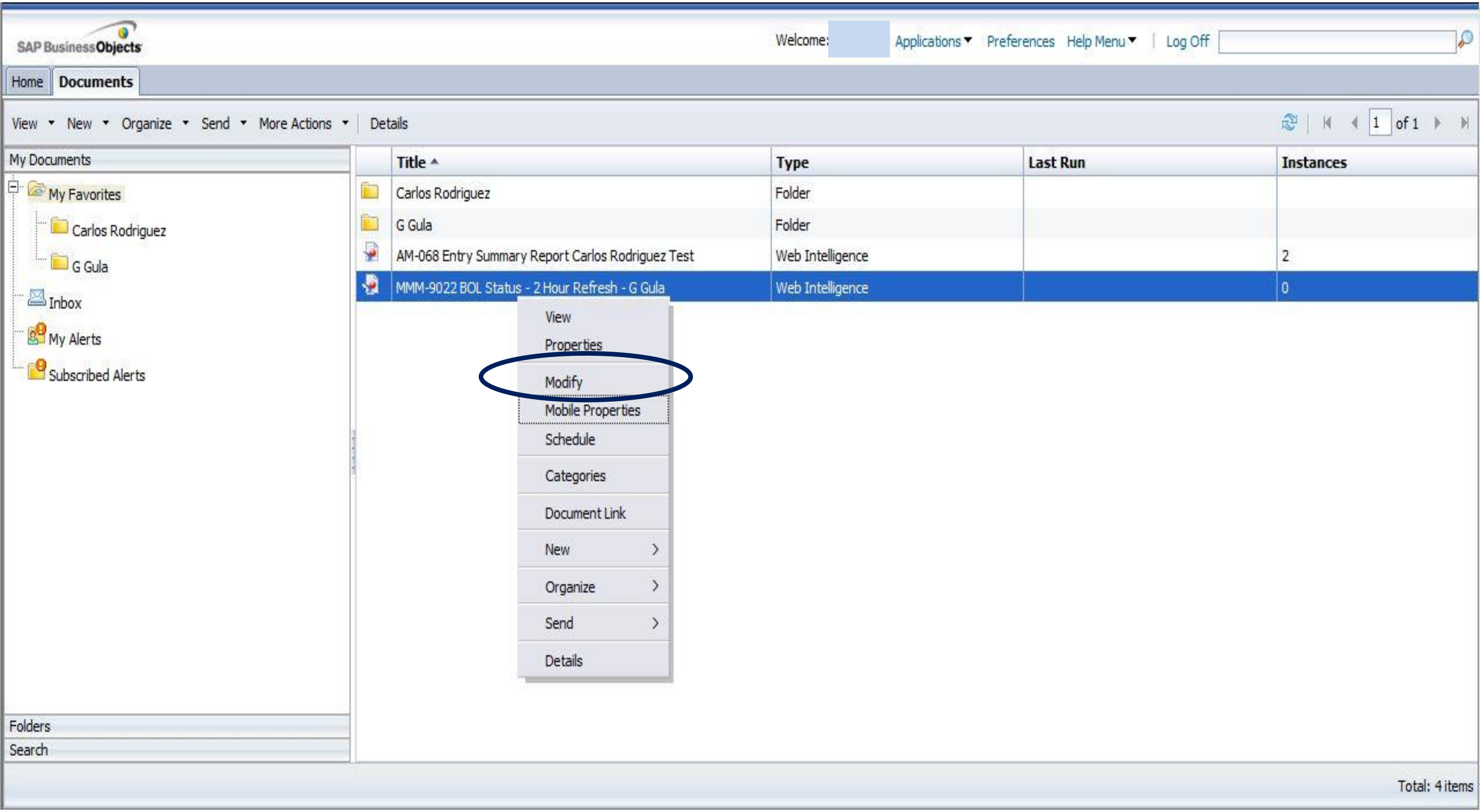
BOL Number:	
BOL Status Code:	
Manifest Carrier Code:	
Trade Update Date Begin:	
Trade Update Date End:	
BOL Create Date Begin:	
BOL Create Date End:	

Last Run Date Time:	Jan 27, 2012 9:16:20 AM

BOL Number	BOL Version Number	BOL Status Code	BOL.Manifest Carrier Code	Manifest Carrier Name	MOT Code	Master BOL Number	House BOL Number	In-Bond Number	In-Bond Status Code

U.S. Customs and Border Protection

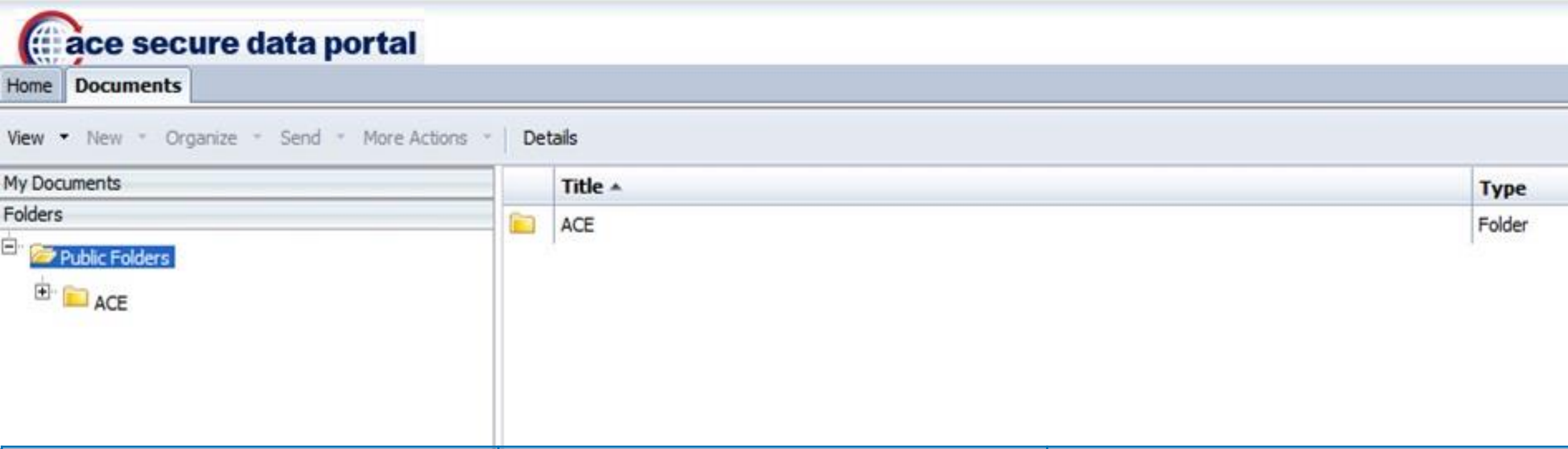
ACE Reports
Modifying a Report from the “My Favorites” Panel


SAP BusinessObjects
Welcome: [redacted]
Applications
Preferences
Help Menu
Log Off
Home
Documents
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
My Favorites
Carlos Rodriguez
G Gula
Inbox
My Alerts
Subscribed Alerts
Folders
Search
View
Properties
Modify
Mobile Properties
Schedule
Categories
Document Link
New
Organize
Send
Details

Title	Type	Last Run	Instances
Carlos Rodriguez	Folder		
G Gula	Folder		
AM-068 Entry Summary Report Carlos Rodriguez Test	Web Intelligence		2
MMM-9022 BOL Status - 2 Hour Refresh - G Gula	Web Intelligence		0

Total: 4 items

Adding MPF and HMF Data Objects to ESM 7008 Entry Summary or 7068 Entry Summary Detail Reports


ace secure data portal
Home
Documents
View
New
Organize
Send
More Actions
Details
My Documents
Folders
Public Folders
ACE
Title
Type
ACE
Folder

Entry Summary Reports Folder

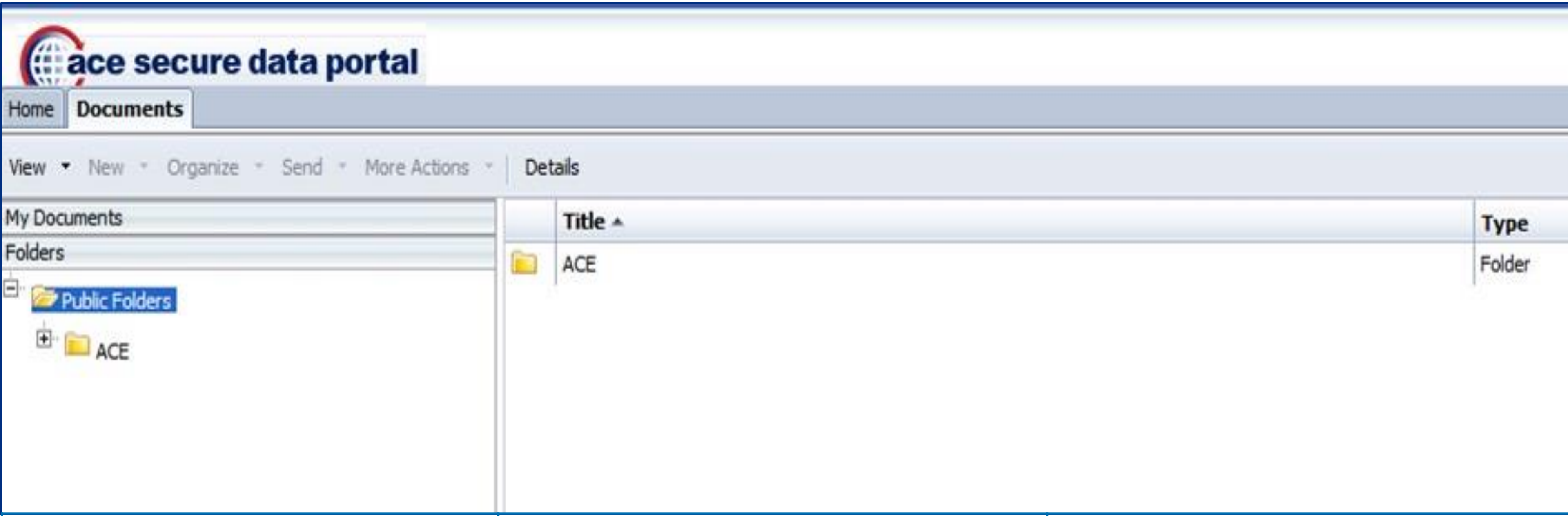
ESM 7008 Entry Summary Line Detail Report
ESM 7068 Entry Summary Report

Entry Summary data is refreshed nightly

Periodic Monthly Statement data is refreshed hourly

U.S. Customs and
Border Protection

Modifying the ESM - 7025 CBP Forms 28, 29, 4647 Report to Include ACS Entry Summaries


ace secure data portal
Home
Documents
View
New
Organize
Send
More Actions
Details
My Documents
Folders
Public Folders
ACE
Title
Type
ACE
Folder

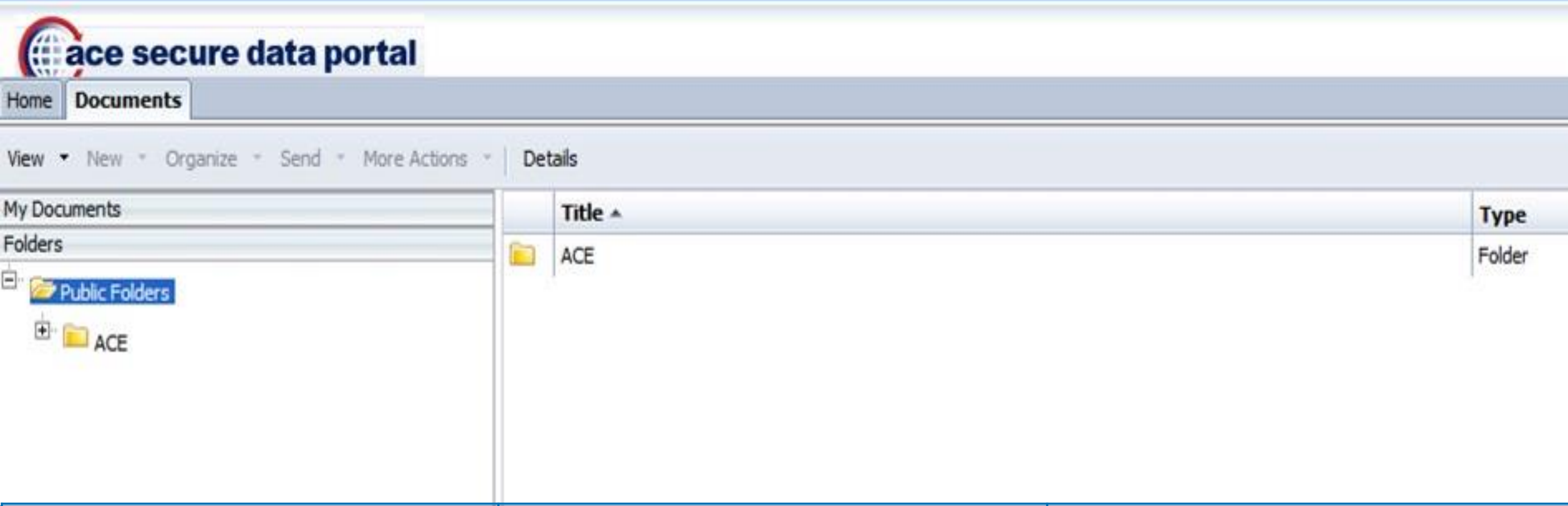
Entry Summary Reports Folder

ESM 7025 CBP Form 28, 29, 4647 Status Report

Entry Summary data is refreshed nightly

Periodic Monthly Statement data is refreshed hourly

Using Wildcards and Query Filters


ace secure data portal
Home
Documents
View
New
Organize
Send
More Actions
Details
My Documents
Folders
Public Folders
ACE
Title
Type
ACE
Folder

Account Management Reports

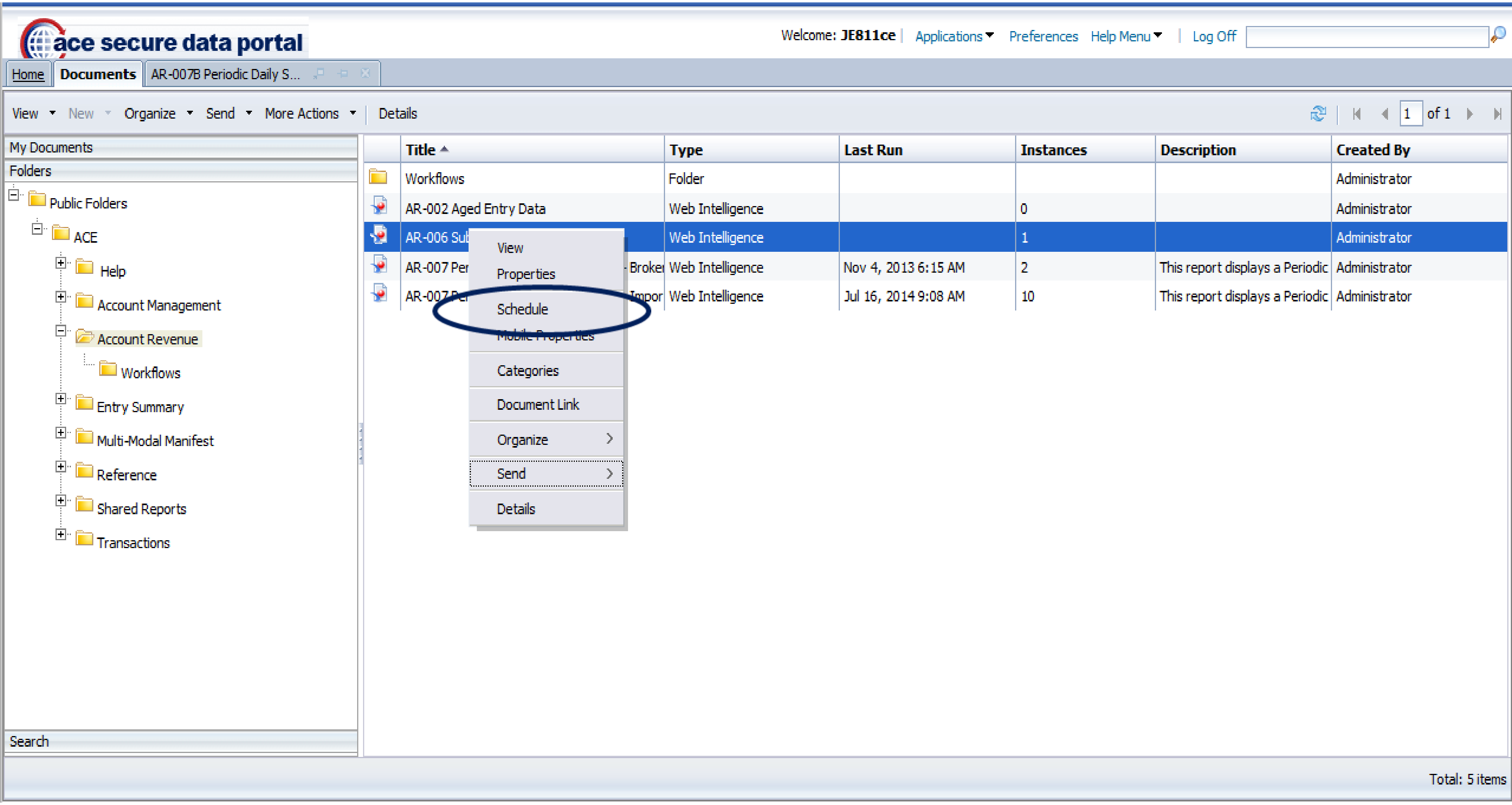
AM – 008 Entry Summary Line Detail Report

AM - 068 Entry Summary Report

Entry Summary data is refreshed nightly

Periodic Monthly Statement data is refreshed hourly

ACE Reports
Scheduling a Report from the “Folders” Panel

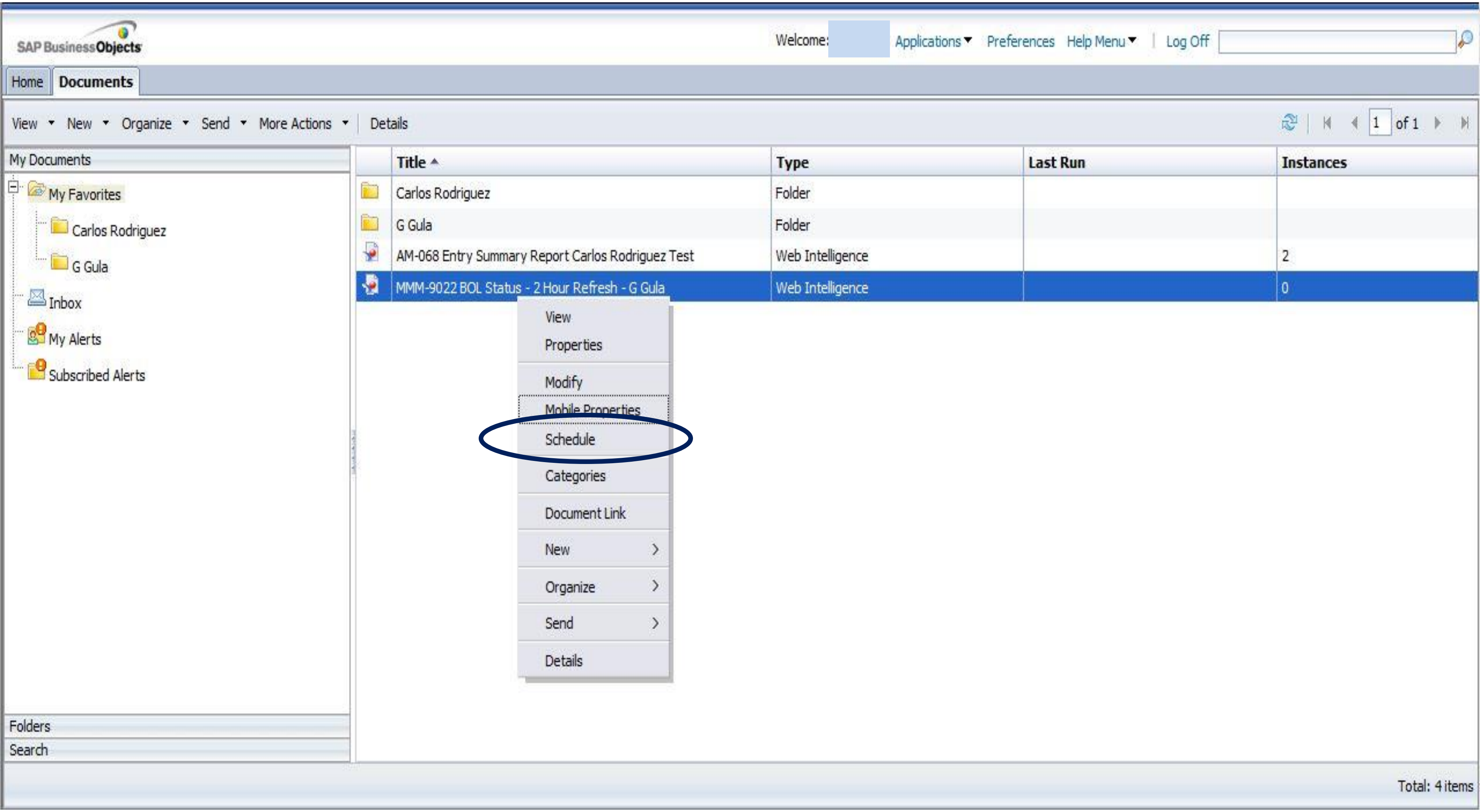

ace secure data portal
Welcome: JE811ce
Applications
Preferences
Help Menu
Log Off
Home
Documents
AR-007B Periodic Daily S...
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
Folders
Public Folders
ACE
Help
Account Management
Account Revenue
Workflows
Entry Summary
Multi-Modal Manifest
Reference
Shared Reports
Transactions
Search
View
Properties
Schedule
Mobile Properties
Categories
Document Link
Organize
Send
Details

Title	Type	Last Run	Instances	Description	Created By
Workflows	Folder				Administrator
AR-002 Aged Entry Data	Web Intelligence		0		Administrator
AR-006 Sul	Web Intelligence		1		Administrator
AR-007 Per Broker	Web Intelligence	Nov 4, 2013 6:15 AM	2	This report displays a Periodic	Administrator
AR-007 Pe Impor	Web Intelligence	Jul 16, 2014 9:08 AM	10	This report displays a Periodic	Administrator

Total: 5 items

U.S. Customs and
Border Protection

ACE Reports
Scheduling a Report from the “My Favorites” Panel


SAP BusinessObjects
Welcome:
Applications
Preferences
Help Menu
Log Off
Home
Documents
View
New
Organize
Send
More Actions
Details
1
of 1
My Documents
My Favorites
Carlos Rodriguez
G Gula
Inbox
My Alerts
Subscribed Alerts
Folders
Search
View
Properties
Modify
Mobile Properties
Schedule
Categories
Document Link
New
Organize
Send
Details

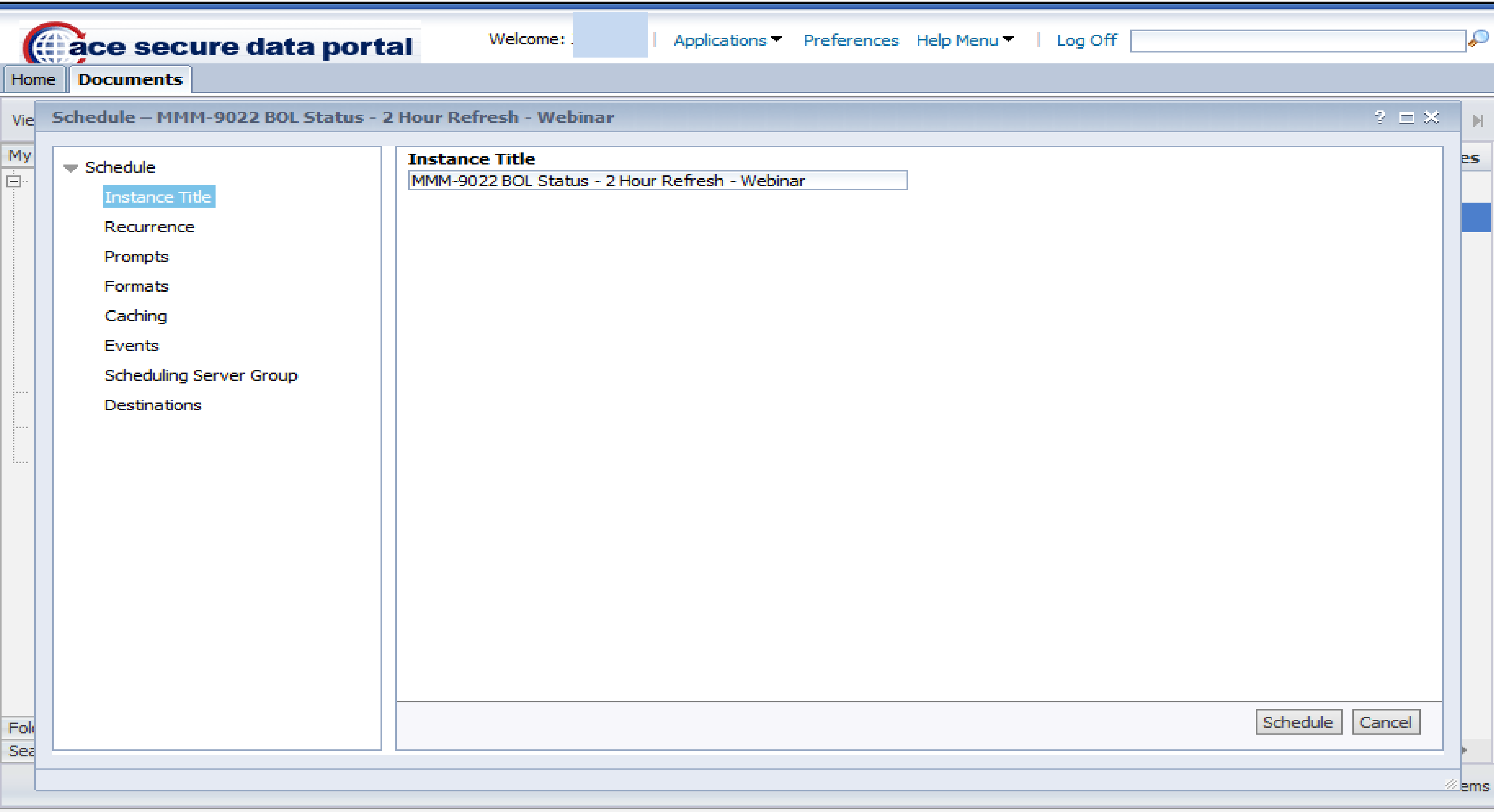
Title	Type	Last Run	Instances
Carlos Rodriguez	Folder		
G Gula	Folder		
AM-068 Entry Summary Report Carlos Rodriguez Test	Web Intelligence		2
MMM-9022 BOL Status - 2 Hour Refresh - G Gula	Web Intelligence		0

Total: 4 items

U.S. Customs and
Border Protection

ACE Reports *(Cont'd)*

Scheduling a Report from the "My Favorites" Panel

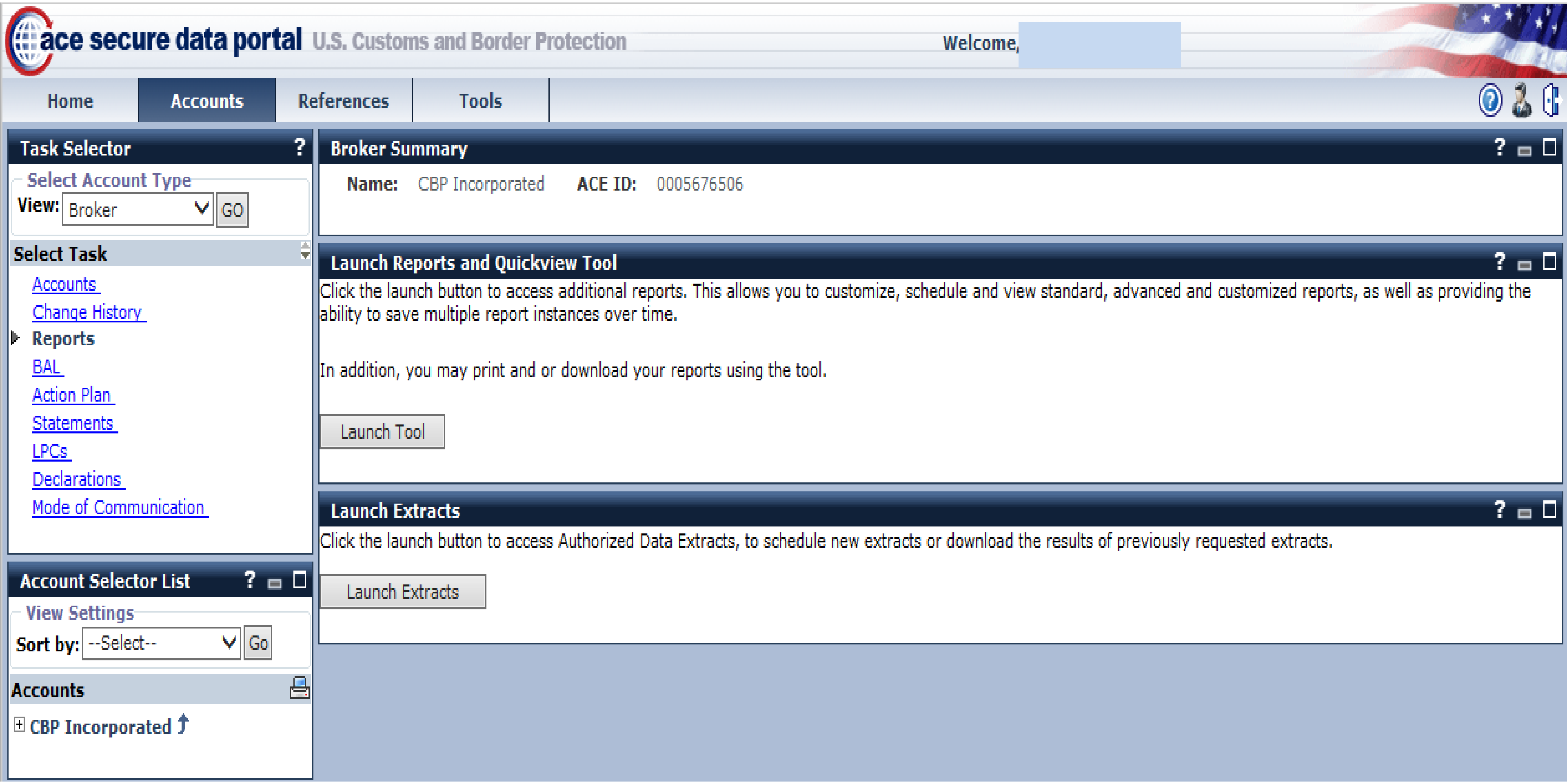


ace secure data portal
Welcome:
Applications
Preferences
Help Menu
Log Off
Home
Documents
Schedule – MMM-9022 BOL Status - 2 Hour Refresh - Webinar
Schedule
Instance Title
Recurrence
Prompts
Formats
Caching
Events
Scheduling Server Group
Destinations
Schedule
Cancel

Instance Title

MMM-9022 BOL Status - 2 Hour Refresh - Webinar

ACE Secure Data Portal
Launching Authorized Data Extracts


ace secure data portal
U.S. Customs and Border Protection
Welcome,
Home
Accounts
References
Tools
Task Selector
Select Account Type
View: Broker
GO
Select Task
Accounts
Change History
Reports
BAL
Action Plan
Statements
LPCs
Declarations
Mode of Communication
Account Selector List
View Settings
Sort by: --Select--
Go
Accounts
CBP Incorporated
Broker Summary
Launch Reports and Quickview Tool
Launch Tool
Launch Extracts
Launch Extracts

Broker Summary

Name: CBP Incorporated **ACE ID:** 0005676506

Launch Reports and Quickview Tool

Click the launch button to access additional reports. This allows you to customize, schedule and view standard, advanced and customized reports, as well as providing the ability to save multiple report instances over time.

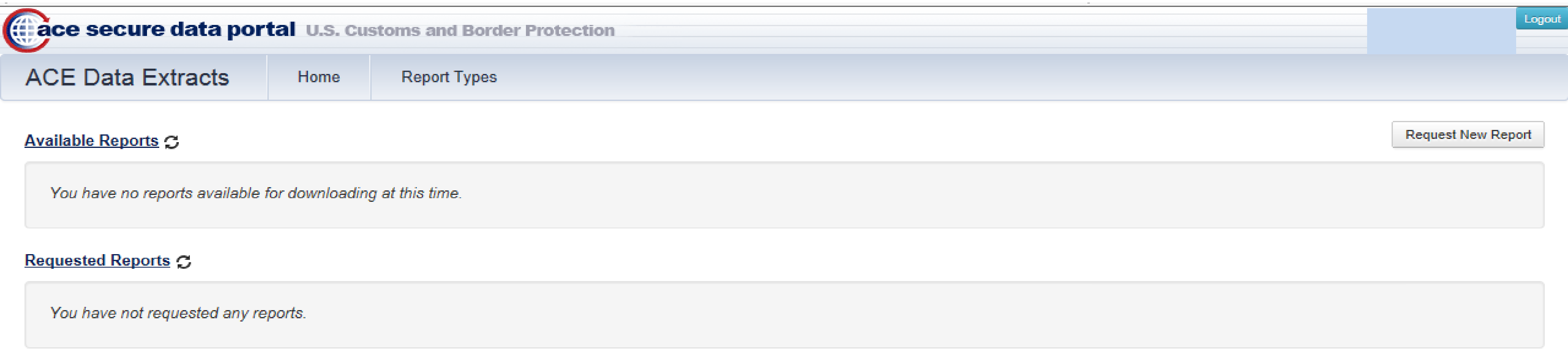
In addition, you may print and or download your reports using the tool.

Launch Extracts

Click the launch button to access Authorized Data Extracts, to schedule new extracts or download the results of previously requested extracts.

ACE Secure Data Portal Launching Authorized Data Extracts

(Cont'd)

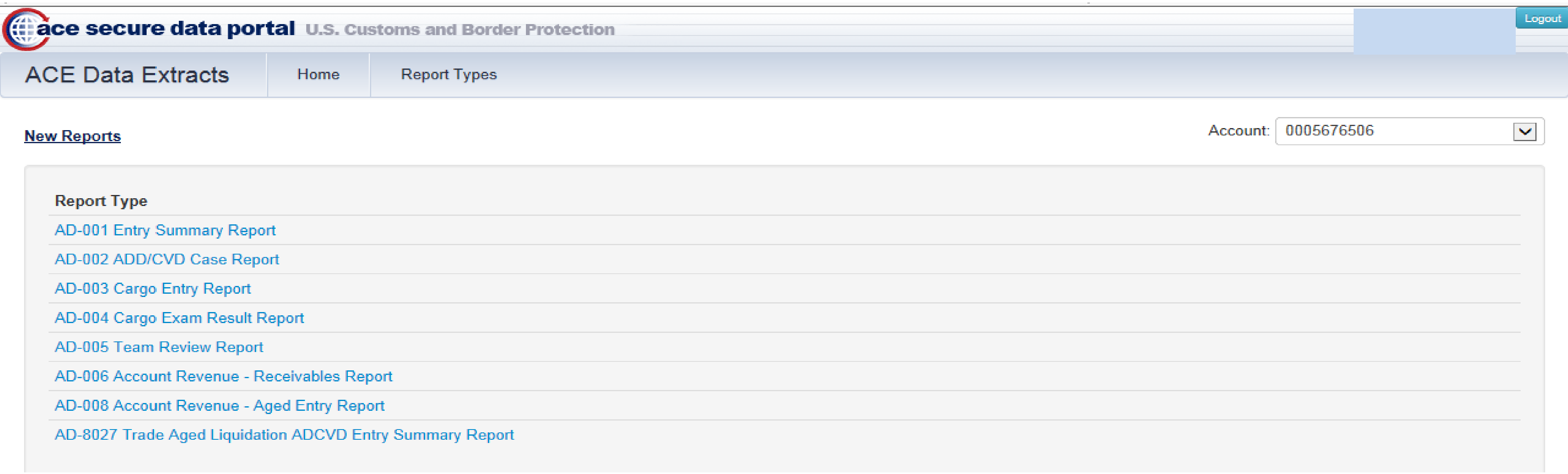

ace secure data portal U.S. Customs and Border Protection
Logout
ACE Data Extracts
Home
Report Types
Request New Report

Available Reports

You have no reports available for downloading at this time.

Requested Reports

You have not requested any reports.


ace secure data portal U.S. Customs and Border Protection
Logout
ACE Data Extracts
Home
Report Types

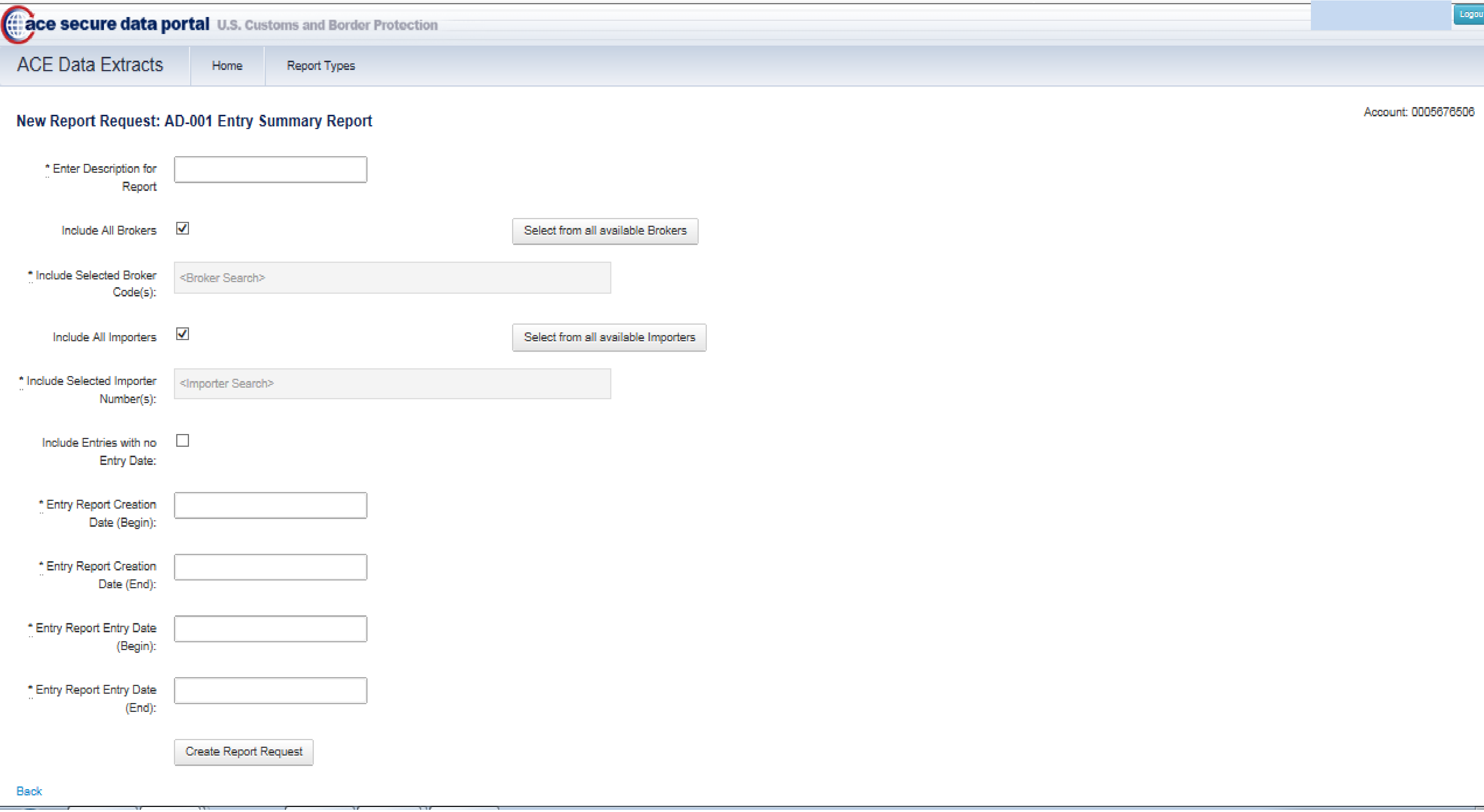
New Reports

Account: 0005676506

Report Type
AD-001 Entry Summary Report
AD-002 ADD/CVD Case Report
AD-003 Cargo Entry Report
AD-004 Cargo Exam Result Report
AD-005 Team Review Report
AD-006 Account Revenue - Receivables Report
AD-008 Account Revenue - Aged Entry Report
AD-8027 Trade Aged Liquidation ADCVD Entry Summary Report

ACE Secure Data Portal Launching Authorized Data Extracts

(Cont'd)



ace secure data portal U.S. Customs and Border Protection

Logou

ACE Data Extracts | Home | Report Types

New Report Request: AD-001 Entry Summary Report

Account: 0005676506

* Enter Description for Report

Include All Brokers ☑ [Select from all available Brokers]

* Include Selected Broker Code(s): <Broker Search>

Include All Importers ☑ [Select from all available Importers]

* Include Selected Importer Number(s): <Importer Search>

Include Entries with no Entry Date: ☐

* Entry Report Creation Date (Begin):

* Entry Report Creation Date (End):

* Entry Report Entry Date (Begin):

* Entry Report Entry Date (End):

[Create Report Request]

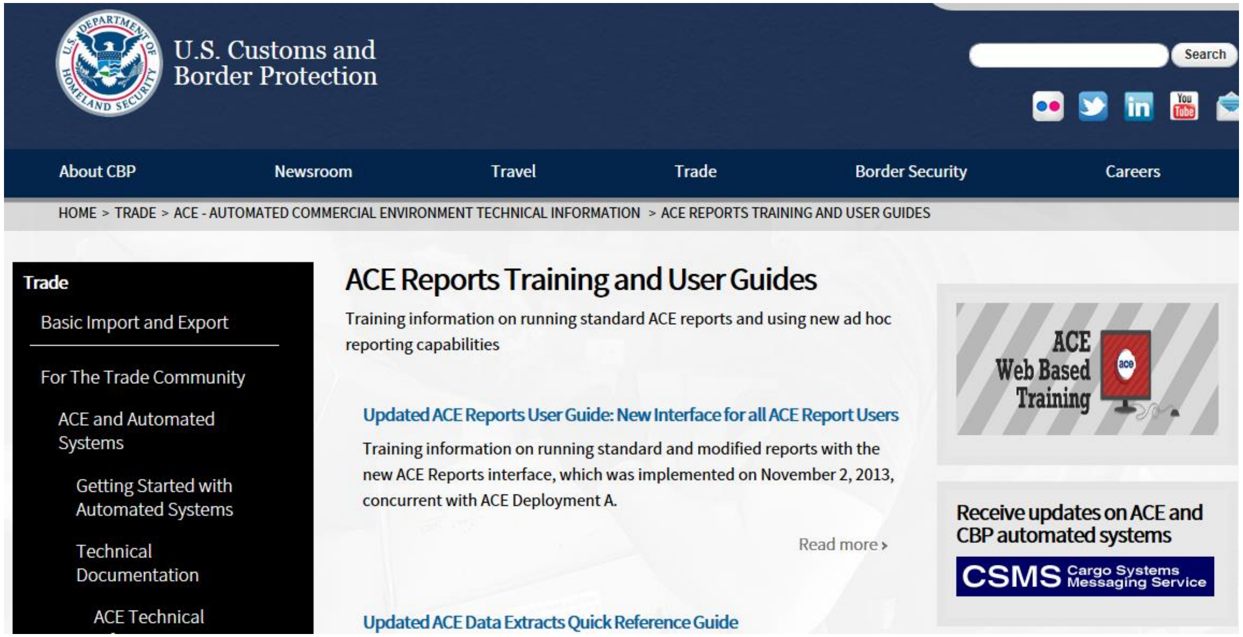
Back

U.S. Customs and Border Protection

Agenda

- Introduction
- Navigating ACE Reports Overview
- Advanced Reports Demonstration
  - Running, Saving, Printing and Exporting Standard and Modified Reports
  - Working with Advanced Features
  - Scheduling Reports
  - Running Authorized Data Extracts
- References and Resources
- Question and Answer Session

CBP.gov ACE Reports Training Resources


U.S. Customs and Border Protection
Search
About CBP
Newsroom
Travel
Trade
Border Security
Careers
HOME > TRADE > ACE - AUTOMATED COMMERCIAL ENVIRONMENT TECHNICAL INFORMATION > ACE REPORTS TRAINING AND USER GUIDES
Trade
Basic Import and Export
For The Trade Community
ACE and Automated Systems
Getting Started with Automated Systems
Technical Documentation
ACE Technical
ACE Web Based Training
Read more ›
CSMS Cargo Systems Messaging Service

ACE Reports Training and User Guides

Training information on running standard ACE reports and using new ad hoc reporting capabilities

Updated ACE Reports User Guide: New Interface for all ACE Report Users

Training information on running standard and modified reports with the new ACE Reports interface, which was implemented on November 2, 2013, concurrent with ACE Deployment A.

Updated ACE Data Extracts Quick Reference Guide

Receive updates on ACE and CBP automated systems

- The following ACE Reports training resources are available at CBP.gov
  - Updated ACE Reports User Guide
    http://www.cbp.gov/sites/default/files/documents/ace_report_user.pdf
  - Updated ACE Data Extracts Quick Reference Guide
    http://www.cbp.gov/sites/default/files/documents/ace_qrg.pdf

Sign Up for ACE Alerts from the Cargo Systems Messaging Service (CSMS)

What is the Cargo Systems Messaging Service (CSMS)?

- CSMS a subscription-based broadcast message system for users of CBP automated commercial trade systems
- CSMS subscribers will receive email messages with the latest news and information from CBP about ACE and other automated systems
- Messages include information on all commercial systems, including truck e-Manifest, air manifest, rail manifest, ocean manifest, and Automated Broker Interface (ABI)

CSMS offers subscribers two ways to get information:

1. Messages e-mailed directly to subscribers
2. Messages also stored on a searchable database, accessible via CBP.gov

Subscribe for CSMS messages
https://public.govdelivery.com/accounts/USDHSCBP/subscriber/new?pop=t&qsp=938

Visit the CSMS home page to search for messages

http://apps.cbp.gov/csms/csms.asp?display_page=1

Online ACE Resources

Complete an ACE Portal Application

The application to request your free ACE Portal account can be found on CBP.gov

http://www.cbp.gov/sites/default/files/documents/ace_portal_app_2013114.pdf

Learn to Use ACE

Access web-based training courses online

http://nemo.cbp.gov/ace_online

Sign up for ACE Alerts from the Cargo Systems Messaging Service (CSMS)

CSMS is a subscription-based broadcast message system for users of CBP automated commercial trade systems

http://apps.cbp.gov/csms/

To find additional information and resources, visit the ACE Home Page

www.cbp.gov/ace

- CBP Automated Systems
- Getting Started with ACE
- Training and Reference Guides
- Technical Documentation

Agenda

- Introduction
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- Advanced Reports Demonstration
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  - Working with Advanced Features
  - Scheduling Reports
  - Running Authorized Data Extracts
- References and Resources
- Question and Answer Session

Question and Answer Session

If you have a question at this time, please type it into the Q&A pod. We will attempt to answer as many questions as we can in the time available.

For more information, visit our Frequently Asked Questions page: http://www.cbp.gov/trade/automated/ace-faq

ace

U.S. Department of Homeland Security

U.S. Customs and
Border Protection